

1 MICROBIAL CONTAMINATION CONTROL IN FUELS AND FUEL SYSTEMS SINCE 1980 - A REVIEW

2 **Microbial Contamination Control in Fuels and Fuel Systems Since 1980 – A Review**

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5 **Abstract**

6 Although the documentation of fuel biodeterioration dates back to the late 19th century, general
7 recognition of the value of microbial contamination control evolved slowly until the 1980's. Since the
8 early 1980's a number of factors have converged to stimulate greater interest in fuel and fuel system
9 biodeterioration. This, in turn, has stimulated applied research in the ecology of biodeteriogenic
10 processes and biodeterioration control. This presentation reviews progress in both of these areas since
11 1980. The aforementioned factors that have provided the impetus for improved microbial control, the
12 evolution of our understanding of the nature of the biodeteriogenic processes will be discussed.
13 Activities of consensus organizations to develop guidelines and practices will also be reviewed.

14
15 *Keywords:* Biocide, Biodeterioration, Biodiesel, Diesel, Fuel, Fuel Systems, Gasoline, Microbial
16 Contamination Control, Microbicide, Microbially Influenced Corrosion, Tank Cleaning.

17

18 **1. Introduction**

19

20 *1.1 The problem*

21

22 First documented by Miyoshi (1985), fuel biodeterioration has been well documented for more than a
23 century (Gaylarde et al. 1999). Bacteria and fungi proliferate and are most metabolically active at
24 interfaces within fuel systems (Passman, 2003). Selectively depleting primary aliphatic compounds,
25 contaminant populations adversely affect a variety of fuel performance properties (Passman, 1999).
26 Moreover, metabolically active microbial communities produce metabolites that can accelerate fuel
27 deterioration (Rosenberg et al., 1979; Morton and Surman, 1994). Fuel deterioration is more likely to be
28 problematic in bulk storage systems in which turnover rates are slow (< 30 d; Chesneau, 1983). In fuel
29 systems with faster turnover rates, the risk of infrastructure damage is substantially greater than the risk
30 of product deterioration.

31

32 The two primary types of infrastructure problems caused by microbes are microbially influenced
33 corrosion (MIC) and fouling. Little and Lee (2007) have recently reviewed MIC in considerable detail.
34 Fouling includes the development of biofilms on system surfaces, consequent flow-restriction through
35 small diameter piping, and premature filter plugging. MIC is linked inextricably with biofilm
36 development (Little and Lee, 2007). Biofilms on tank gauges cause inaccurate readings (Williams and
37 Lugg, 1980). The concept of premature filter plugging will be explored in greater detail below.

38

39 This review will discuss current knowledge of that factors involved in fuel and fuel system
40 biodeterioration.

41

42 *1.2 The remedies*

43

44 Water is an essential factor for microbial activity (Allsopp et al., 2004). Consequently, the most
45 commonly recommended measure for mitigating against microbial activity in fuel systems is water
46 control (Swift, 1987; Arnold, 1991). As will be discussed below, preventing water accumulation in fuel
47 systems is not a trivial process. Once significant microbial contamination is present, the two primary
48 processes for removing accumulated biomass and for eradicating contaminant microbes are tank
49 cleaning and treatment with microbicides (Chesneau, 2003). Process selection depends on fuel system
50 configuration, fuel application and fuel grade. Regulatory considerations also impact microbial control
51 strategy selection. All of these factors will be address in this paper.

52

53 **2. Fuel biodeterioration**

54

55 *2.1 Fuels as nutrient sources*

56 The differentiation between bioremediation (typically reported as *biodegradation*) and biodeterioration
57 is purely commercial. When fuel degradation is desired (for example, after spills or tank leaks) the
58 operative term is *bioremediation*. When fuel loses commercial value then we identify the phenomenon
59 as *biodeterioration*. From a microbial ecology perspective, there is little difference between
60 biodeterioration and bioremediation. Passman et al. (1979) reported that approximately 90% of the
61 heterotrophic population recovered from surface waters of the North Atlantic Ocean could use C¹⁴-
62 dodecane as a sole carbon source. As explained by Gaylarde et al. (1999), all petroleum fuels are
63 comprised of hydrocarbons, organonitrogen and organosulfur molecules and a variety of trace
64 molecules, including organometals, metal salts and phosphorous compounds. Petroleum distillate fuels
65 are derived from distillation fractions (*cuts*) of crude. Table 1 summarizes a number of primary
66 properties of petroleum distillate fuels. The molecular size distributions shown in the Table belie the
67 complexity of petroleum fuels. Gasolines are blends of n-, iso- and cyclo-alkanes (31 to 55%); alkenes (2-
68 5%) and aromatics (20 to 50%) (IARC, 1989). Chemical complexity increases dramatically as the carbon
69 number and carbon number range increase. Middle distillate fuels typically have thousands of individual
70 compounds including alkanes (64%; including n-, iso- and cyclo-alkane species), alkenes (1 to 2 %),
71 aromatics (~ 39%) and heteroatomic compounds (Bacha et al. 1998). As noted previously, the
72 heteroatomic compounds include organonitrogen and organosulfur molecules. Robbins and Levy
73 (2004) have also reviewed the fuel biodeterioration literature; concluding that all grades of
74 conventional, bio and synthetic fuel are subject to biodeterioration.

75

76 *2.2 Gasoline biodeterioration*

77 Historically, conventional wisdom held that the C₅-C₁₂ molecules comprising gasoline somehow rendered
78 gasoline inhibitory to microbial growth (Bartha and Atlas, 1987). This conventional wisdom apparently
79 ignored the antimicrobial effect of tetraethyl lead present at ~800 mg/kg in most gasoline products until
80 the late 1970's when the U.S. EPA and governmental agencies other countries phased out its use (Lewis,
81 1985). A recent case study in China identified tetraethyl lead removal as a primary factor in high octane
82 gasoline deterioration in depot and retail site tanks (Zhiping and Ji, 2007). In the early 1990's when the
83 author first conducted microbial surveys of fuel retail-site underground storage tanks (UST), he routinely
84 recovered > 10⁷ CFU aerobic bacterial mL⁻¹ bottoms-water from regular unleaded gasoline (RLU; 87
85 octane) UST (Passman, unpublished). Subsequently, Passman and coworkers observed that
86 uncharacterized microbial populations, obtained from microbially contaminated UST, selectively
87 depleted C₅ to C₈ alkanes in gasoline (Passman et al. 2001). Moreover, gasoline biodegradation has
88 been well documented in bioremediation studies (Zhou and Crawford 1995; Solano-Serena et al. 2000,
89 Marchal et al. 2003; Prince et al. 2007). However, in their survey of 96 regular, mid-grade and premium
90 gasoline, and diesel fuel tanks, Rodríguez-Rodríguez et al. (2010) observed the heaviest contamination in
91 bottoms-water under diesel. Rodríguez-Rodríguez and his co-workers focused on culturable fungi;

92 recovering up to 10^5 CFU fungi mL^{-1} . Had they also evaluated bacterial contamination, their data might
93 well have corroborated Passman's unpublished observations. Significantly, Rodríguez-Rodríguez's
94 team did not detect any evidence of physicochemical changes in any of the sampled fuels. During
95 proprietary studies in which bottom-fuel carbon-number distribution and peroxide numbers were
96 compared with mid-column values as functions of bioburdens in gasoline and diesel tanks, this
97 investigator was unable to identify significant covariation among parameters. It's likely that the dilution
98 effect masks any such changes that might be occurring in storage tanks with $\geq 35 \text{ m}^3$ capacity.

99
100 Ethanol and butanol use as oxygenates is growing (Kanes et al. 2010). These alcohols are used as
101 disinfectants at concentrations $> 20\%$ (v/v) (HSE, 2009) At concentrations some might feel reassured that
102 given the disinfectant properties of these alcohols, it's unlikely that alcohol-blended gasolines will be
103 susceptible to biodeterioration. Mariano et al. (2009) have demonstrated that both butanol ($@ \leq 10\%$
104 by vol) and ethanol ($@ \leq 20\%$ by vol) stimulated gasoline mineralization in microcosms. In contrast,
105 Österreicher-Cunha et al. (2009) observed that selective metabolism of ethanol retarded BTEX (benzene,
106 toluene, ethylbenzene and xylene) metabolism in soils contaminated from leaking UST that held E-
107 blended (E20 to E-26) gasoline. They found overall enhanced microbial activity but depressed BTEX
108 degradation relative to soils in which ethanol was not present. Solana and Gaylarde (1995) had
109 previously observed E-15 gasoline biodeterioration in laboratory microcosms. Passman (2009) reported
110 having observed metabolically active microbial populations in phase-separated water under E-10
111 gasoline in underground storage tanks (UST) at gasoline retail sites (gas stations) in the U.S. In an
112 unpublished poster presentation at the 11th International Conference on the Stability and Handling of
113 Liquid Fuels held in Prague in 2009, English and Lindhardt presented data showing significant microbial
114 contamination in the phase-separated aqueous layer under E-10 gasoline samples from retail UST in
115 Europe. These field observations suggest that biodeterioration is a potential problem in fuel systems
116 handling ethanol-blended gasoline.

117
118 However, in two successive microcosm studies Passman observed opposite results. In one study
119 (Passman, 2009), bottom-water biomass covaried with the fuel-phase ethanol concentration (E-0, E-10,
120 E-15 and E-20; $r^2 = 0.95$). In a second study, meant to corroborate he first series of triplicate
121 experiments, Passman et al. (2009) observe the an inverse relationship between fuel-phase ethanol
122 concentration and bottom-water biomass ($r^2 = 0.99$). Both studies used ethanol blends over 0, 0.5 and
123 5% bottom-water. For E-5, E-10 and E-20 fuels over 5% bottom-water, the ethanol concentration in the
124 aqueous phase was $50 \pm 2.5\%$ by vol, regardless of the ethanol concentration in the fuel phase. Clearly,
125 additional work is needed to assess the impact of alcohol-fuel blends on fuel biodeterioration
126 susceptibility.

127 128 *2.3 Diesel and biodiesel fuel biodeterioration*

129 In contrast to the relatively limited literature describing gasoline biodegradation, there's a substantial
130 body of work describing the biodegradation of middle distillate fuels (Leahy and Colwell 1990; Hill and
131 Hill 1993; Bento and Gaylarde 2001; Ghazali et al.; 2004; Robbins and Levy 2004).

132
133 Over the past decade, the production and consumption of biodiesel fuels - typically blends of a fatty acid
134 methyl ester (FAME) or fatty acid ethyl ester (FAEE) in conventional petroleum diesel - has increased
135 dramatically. Globally, fuel stock FAME & FAEE production has grown from $\sim 2 \text{ MT y}^{-1}$ in 2002 to 11 MT
136 y^{-1} in 2008 (EIA, 2009). Biodegradability is often reported to be a significant benefit of biodiesel (Lutz et
137 al. 2006; Mariano et al. 2008; Bückner et al. 2011). Although biodegradability is a benefit in context with
138 bioremediation, it can be a disadvantage for fuel-quality stewardship. Zhang and coworkers compared
139 the biodegradability of natural and esterified oils against that of conventional No. 2 diesel (Zhang et al.

140 1998). They measured both mineralization (CO₂ production) and compound disappearance; reporting
141 that rapeseed methyl ester (RME) and soy methyl ester (SME) mineralization was approximately four
142 times greater than No. 2 diesel mineralization when all substrate concentrations were at 10 mg L⁻¹ in
143 aqueous microcosms. Gas chromatography data demonstrated 100% disappearance for RME FAME in
144 two days; contrasted with only a 16% loss of No. 2 diesel. Moreover, they demonstrated that biodiesel
145 blend mineralization was strongly correlated with RME concentration (Fig. 1).

146
147 Passman and Dobranic (2005) investigated coconut methyl ester (CME) biodeterioration in laboratory
148 microcosms over a 90-day period. Although biomass and oxygen demand in bottoms-water under filter-
149 sterilized (0.2 μm NPS) CME were substantially less than that under low sulfur diesel (LSD) or
150 microbicide-treated CME, bottom-water pH and alkalinity were much lower in the filter-sterilized CME
151 bottoms-water than under the other microcosm fuels (Table 2). The apparent biological inertness and
152 oxidative stability of the CME can be explained by its high concentration of unsaturated C₁₂-C₁₄ FAME
153 (Tang et al. 2008). Compare the relative concentrations of saturated, monounsaturated and
154 polyunsaturated fatty acids in oils (Table 3) and the fatty acid composition (Table 4) of a variety of FAME
155 feedstocks. Rapeseed and soy oils contain 89% (24.4% polyunsaturated) and 80% (56.6%
156 polyunsaturated) fatty acids, respectively. In contrast, 74% of the fatty acids of coconut oil are C₆ to C₁₄
157 unsaturated fatty acids. Fatty acid chain length, number and position of C=C double bonds and the
158 presence of antioxidant compounds all contribute to FAME oxidative stability and bioresistance (Knothe,
159 2005; Sendzikiene et al. 2005). Consistent with this model, Lutz et al. (2006) reported that palm oil FAEE
160 and FAME were as readily biodegraded as simple carbohydrates and amino acids.

161
162 Notwithstanding the modeled relationships between chain length and saturation and biodegradability,
163 Prankl and Shindlbauer (1998) observed substantial oxidative stability variability among RME supplies
164 from different manufacturers. Moreover, oxidative stability did not covary with any of the other RME
165 parameters that Prankl and Shindlbauer tested.

166
167 Recently, Bücher et al. (2011) compared the biodegradability of soy-derived FAME biodiesel blends (B-0,
168 B-5, B-10, B-20 and B-100 in commercial diesel (≤0.2% sulfur). Both growth rates (Δ biomass dt⁻¹) and
169 net biomass accumulation after 60d incubation were proportional to the FAME concentration in the
170 biodiesel blends. Moreover, Bücher and her co-workers reported that *Aspergillus fumigatus*,
171 *Paecilomyces* sp., *Rhodotorula* sp. and *Candida silvicola* – all previously isolated from biodiesel storage
172 tanks – were able to metabolize five major, soy-derived fatty acids: C16, C18, C18:1, C:18:2 and C18:3.
173 These results were consistent with other reports demonstrating that biodiesel is biodegraded more
174 readily than conventional diesel (Pasqualino et al. 2006; Sørensen et al. 2011). Similarly, Prince et al.
175 (2007) reported a B-20 (Soy) half-life of 6.4d. Using GC/MS to track the disappearance of B-20
176 components, they observed that degradation occurred in the following order: fatty acid methyl esters,
177 n-alkanes and iso-alkanes, simple and alkylated aromatic compounds, and then naphthenes. The most
178 recalcitrant molecules - ethylalkanes, trisubstituted cyclohexanes and decalins – all had half-lives of
179 <30d.

180
181 Chao and co-workers (2010) investigated microbial contamination in marine ferry biodiesel and
182 determined that biodeterioration was the primary cause of sludge formation and consequent fuel filter
183 plugging aboard the ferries in their study. Challenging diesel (B-0), B-5 (RME) and B-20, with
184 uncharacterized soil populations, Schleicher et al. (2009) found that the recovery of culturable bacteria
185 decreased with increasing RME concentration and that recovery of culturable fungi increased with
186 increasing RME concentration. Overall, oxidative stability was lost more rapidly in the RME biodiesel
187 blends than in conventional diesel.

188 The preponderance of evidence strongly supports the hypothesis that biodiesel blends are more
189 susceptible than conventional petroleum diesel to biodeterioration (Hill and Hill, 2009). With the
190 projected growth in biodiesel consumption and introduction of new feedstocks (Subramaniam et al.
191 2010) increased biodeterioration problems are inevitable.

192 193 *2.4 Jet fuel biodeterioration*

194 Roffey et al. (1989) demonstrated that microbial consortia, including heterotrophic and sulfate-reducing
195 bacteria, behaved synergistically to cause jet fuel biodeterioration in underground caverns used for
196 storage of strategic fuel reserves. In the introduction to their report on a microbiological survey of the
197 U.S. Air Force's (USAF) aviation fuel infrastructure, Rauch et al. (2006a) reviewed the aviation fuel
198 biodeterioration literature. They cited 20 different bacterial taxa and 16 fungal taxa that have been
199 recovered from jet fuel since 1958.

200
201 USAF interest in microbial contamination in aviation fuels was sparked by a spike of biodeterioration
202 incidents reported starting in 2000 (Vangness et al. 2007). As will be discussed, in further detail below,
203 this spike, after a nearly 40-year relatively problem-free period, coincided with the replacement of
204 ethylene glycol monomethyl ether (EGME) with diethylene glycol monomethyl ether (DiEGME). During
205 an initial survey of the USAF fuel system infrastructure, Denaro et al. (2005) used traditional culture,
206 traditional PCR and direct PQR methods to recover and identify microbial contaminants in JP-8 samples.
207 They identified 36 OTU of which 28 had never been described previously. Of the 28 newly identified
208 OTU, 17 (62%) were recovered only by direct PCR. Only one new OTU was recovered by culture but not
209 by PCR.

210
211 Continuing the work initiated by Denaro, Rauch and her co-workers collected 36 samples of JP-8 from 11
212 U.S. Air Force bases in the continental U.S. (CONUS). At each base they obtained samples from aircraft
213 wing tanks, above ground storage tanks (AST) and refueling trucks. They analyzed the samples by PCR.
214 Rauch's team observed half of the historically reported bacterial taxa in their JP-8 fuel tank samples.

215
216 Rauch et al. (2006b) subsequently expanded the USAF infrastructure survey to include samples from
217 bases outside the U.S. (OCONUS) and samples of Jet A as well as JP-8. In this later study, the USAF group
218 compared their PCR data with three different ribosomal database programs: Ribosomal Database
219 Project (RDB) Release 10; Distance Based Operational Taxonomic Unit and Richness Determination
220 (DOTUR) and s-Library Shuffling (s-LIBSHUFF). They reported that the taxonomic diversity in JP-8
221 samples was substantially greater than among Jet A samples. Moreover, only one operational
222 taxonomic unit (OTU) was represented in both CONUS and OCONUS fuel samples. Not surprisingly, the
223 researchers noted strong similarities between the taxonomic profiles of nearby soil samples with those
224 of the fuel samples. Vangness et al. (2007, 2009) observed that they were able to recover culturable
225 microbes from aviation fuel tanks that contained no free water. Notwithstanding the substantial
226 biodiversity, the predominant bacterial OTU – in order of prevalence – were members of the genera
227 *Pseudomonas*, *Clostridium*, *Methylobacterium*, *Rhodococcus* and *Bacillus*. The most commonly
228 recovered fungi were *Cladosporium*, *Cylinrocarpon* and *Ulocladium*. Other genera recovered included:
229 *Acinetobacter*, *Alcaligenes*, *Arthrobacter*, *Escherichia*, *Phyllobacterium*, *Rothia*, *Sphingomonas*, and
230 *Staphylococcus*.

231 232 **3. Fuel system biodeterioration**

233
234 This brief overview of the current fuel microbial contamination literature demonstrates that there is
235 considerable diversity among the types of microbes that can infect fuel systems and grow in all of the

236 commonly used commercial fuels grades. As noted above, fuel deterioration is most likely to occur in
237 low-turnover systems. However, it should be noted that even in high-turnover systems it's unlikely that
238 all of the fuel moves through the infrastructure at the same rate. Even high-throughput systems, are
239 likely to have quiescent zones.

240 241 3.1 Fuel distribution infrastructure

242
243 Fig. 2 provides a schematic representation of a typical fuel distribution infrastructure. At the refinery,
244 finished product is stored in large (8,000 to 16,000 m³) bulk storage tanks. From there it is shipped via
245 pipeline, ship or tank truck to intermediate terminals (depots) where it is held in 4,000 to 8,000 m³ bulk
246 tanks. Most commonly, tank trucks convey product from terminals to secondary bulk tank farms (500 to
247 1,000 m³), fleet operators' tanks (40 to 250 m³) or retail site tanks (40 to 50 m³). The last stage of the
248 distribution channel is the engine operator's tank which can range from a few liters for power
249 equipment and recreational vehicles to server hundred m³ for marine vessels.

250
251 This infrastructure has several implications. First, as newly refined fuel cools, water solubility decreases
252 (Affens et al. 1981). Consequently, dissolved water begins to condense as fuel cools in refinery tanks.
253 The cooling process continues during transport. Because its specific gravity is greater than that of fuels
254 (0.74 for gasoline to 0.96 for No 4-diesel; ETB, 2011), as dissolved water condenses, it tends to drop out
255 of the petroleum product; accumulating in tank bottoms and in pipeline low-points. Many, if not most,
256 large vessels (>1,000 DWT – dead weight tonnes @ 1,000 kg DWT⁻¹) are seawater ballasted. In order to
257 maintain seaworthiness seawater displaces fuel volume as the fuel is consumed. As fuel is depleted
258 seawater ballasted tanks can carry tens of m³ of seawater (SLSMC, 2010). Marine vessel, ballasted fuel
259 tanks represent the high-end extreme of fuel tank water volume. At the opposite end of the water-
260 content spectrum, traces of water (< 100 mL) can accumulate in power tool (for example lawn mower)
261 fuel tanks. All tanks are ventilated. Consequently, atmospheric water and dust particles are likely to
262 enter through vents as fuel is drawn from the tank.

263
264 Downstream water transport depends on three primary factors: initial water content, settling time and
265 suction line configuration. At 21° C the solubility of water in conventional, 87 octane (research octane
266 number – RON) gasoline is 0.15 L m⁻³ and 5 to 7 L m⁻³ in E-10 gasoline (87 RON; (Passman et al., 2009).
267 Shah et al. (2010) reported that at equilibrium, the saturation limit for water in SME B-20 biodiesel is ~1
268 L m⁻³ at temperatures ranging from 4°C to 40° C. The maximum permissible water and sediment
269 content for fuels with a specification for this criterion is 0.5 % by volume (5 L m⁻³; ASTM 2009a, 2010b
270 and 2010c). In practical terms, this means that the product in a 10,000 m³ fuel tank can be within
271 specification and contain 2 m³ of water. From a tank farm operations perspective this volume is
272 considered insignificant. However, as a habitat for microbial proliferation, 2 m³ is a substantial volume.
273 The author routinely illustrates this point by comparing the height of a 2 mm film of water over a 1 µm-
274 long *Pseudomonas* cell to the distance between a 2m tall human standing at the base of Mount
275 Washington (1,917 m). To complete the analogy, imagine that the human is standing on the seafloor
276 and the mountain top was just beneath the sea surface. Relative to the dimensions of microbes,
277 volumes of water, typically considered to be negligible to operators, provide substantial habitats for
278 microbial communities. Dissolved, dispersed and phase-separated water transport from bulk refinery
279 tanks depends primarily on tank configuration.

280
281 Bulk storage tanks are typically configured to have flat, cone-down (concave) or cone-up (convex)
282 bottoms. The typical grade for convex or concave tank bottoms is 2.5 cm per 300 cm (0.8%); a grade
283 that is barely discernable to the naked eye. The steel plating, from which bulk tank floors (decks) are

284 constructed, are deformed by the pressure head of the fluid column they support. Consequently, even
285 in graded tanks, the angle between the center of a given deck plate and the edge of the plate can be
286 greater than the nominal grade of the tank floor (Fig. 3). Moreover, tank sumping systems are unable to
287 drain all bottom-water from bulk tanks. Almost universally, as illustrated in Fig. 4, water drain lines are
288 configured with an inverted elbow joint with the drain inlet position several cm above the tank floor or
289 sump bottom. Although theoretically, the pressure head of the fuel column over the water permits
290 complete water, flushing. However common practice is to discontinue draining at the first signs of
291 invert (fuel in water) emulsion in the drain line discharge. Moreover, only water proximal to the drain
292 inlet is captured. Notwithstanding the best housekeeping practices, it is impracticable to maintain truly
293 water-free bulk storage tanks.

294
295 Water removal is even more problematic in underground storage tanks (UST). At installation, UST are
296 placed on a bed of backfill that has been pre-compressed to provide at appropriate tank trim. Backfill
297 materials and practices, and tank trim requirements are generally defined in local fuel storage facility
298 construction codes which vary among local regulatory agencies. In the U.S. the most common
299 requirement is for tanks to be set at a grade of 2.54 cm per 305 cm; trim by the fill end, so that water
300 will tend to accumulate in the relatively accessible area of the tank bottom around the fill pipe. In some
301 localities UST are installed flat. It's the author's experience, that regardless of how tanks are installed,
302 the 15 MT of a full, 40 m³ UST compresses the backfill unpredictably. Consequently, regardless of how
303 they have been installed, in tanks with the fill line located approximately 1 m in from one end of the
304 tank and the suction line located approximately the same distance from the opposite end, UST can be
305 trim by the fill-end (as intended), trim by the turbine end, hog (each end lower than the center) or sag
306 (center lower than either end) as illustrated in Fig. 5. At for bulk storage tanks, these bottom profiles
307 make it difficult to measure water accumulation accurately or remove free-water from UST.

308
309 Transport of water out of tank depends on the relative position of the suction line inlet and free-water.
310 Most bulk tanks storing gasoline have floating roofs. Optimally the suction line is configured as a
311 floating unit so that the inlet is within 1 or 2 m of the top of the fuel column. Middle distillate
312 (kerosene, jet and diesel) tanks have fixed roofs and fixed suction lines. Floating suction systems
313 minimize water transport. Fixed suction lines are typically located within 1 m of the tank floor. The
314 closer the suction inlet, the greater the risk of drawing water with the fuel. At commercial and retail
315 fueling sites, the UST suction line inlet position reflects a compromise between commercial and
316 housekeeping considerations. Increasing the distance between suction line inlet and the UST bottom
317 decreases the risk of drawing water, sediment and sludge with the fuel. However, it increases the
318 volume of fuel that is below the level of the suction line inlet. The author has routinely observed turbine
319 risers whose lengths have been modified more than once. For example, a turbine riser for which the
320 inlet height had been 10 cm, 25 cm and 20 cm above the tank's bottom dead center (BDC) had two
321 unions. The first was installed when the turbine riser was shortened by 15 cm and the second one was
322 installed when it the length was increased by 10 cm. In contrast to UST, above ground storage tanks
323 (AST), surface-vehicle and aircraft tanks typically have bottom drains positioned at nominal low points to
324 permit draining from the tank bottom.

325
326 Regardless of best practices for mechanical removal of water, fuel tanks are likely to accumulate
327 sufficient water to support microbial growth. Moreover, biosurfactant production is likely to exacerbate
328 water removal challenges.

329
330 *3.2 Biosurfactants in fuel systems*

331

332 Rutledge (1988) described a variety of biosurfactants produced by bacteria and fungi growing on
333 aliphatic hydrocarbons. Wasko and Bratt (1990) identified a cell-bound protein (molecular weight: 1.04
334 $\times 10^5$ D) from *Ochrobacterium anthropii* they had isolated initially from a sample of microbially
335 contaminated marine diesel, and subsequently from other fuel grades. The biosurfactant was equally
336 effective in emulsifying n-pentane, n-hexane, n-heptane, n-octane, n-hexadecane, 1-octanol, 2,2,4-
337 trimethyl pentane, 1-bromodecane, cyclohexane, petroleum ether and chloroform. Screening isolates
338 obtained from contaminated, biostimulated and uncontaminated soil samples that they had collected at
339 an aviation fuel spill site, Francy et al (1991) reported that the majority of isolates produced cell-bound
340 surfactants. However, 82% of supernates from the hydrocarbon-degrading isolates retained some
341 surfactant activity. Of 41 isolates that showed evidence of biosurfactant production, 11 reduced the
342 surface tension of test broths by ≥ 10 dynes cm^{-1} .

343
344 Marín et al. (1995) isolated *Acinetobacter calcoaceticus* from degraded home heating-oil samples.
345 Although all of the 20 OUT Marin et al. identified were able to grow on one or more fuel grades (crude
346 oil, gasoline, home heating oil or Jet A1), only *A. calcoaceticus* did not grow on glucose as its sole carbon
347 source. The $> 300,000$ D, partially characterized biosurfactant produced by this *A. calcoaceticus* isolate
348 was comprised of carbohydrate (15.5%), protein (20 %) and fatty acid (*o*-acyl-ester; 1%). The
349 biosurfactant was active in cell-free extracts; suggesting that it was not a cell-bound molecule. Bento
350 and Gaylarde (1996) evaluated two *Bacillus* sp. and two *Pseudomonas* sp. isolates from contaminated
351 diesel fuel tank bottoms (sludge layers) for biosurfactant activity. Two of the isolates (one *Pseudomonas*
352 sp. and one *Bacillus* sp.) produced substantially more biosurfactant than did the other two. Growing the
353 biosurfactant producing *Pseudomonas* isolate in Bushnell-Hass broth with 1% ($^w/v$) glucose, Bento and
354 Gaylarde observed a near doubling of biosurfactant activity after adding diesel oil (1% $^w/v$) to the broth.
355 They speculated that the addition of diesel either induced increased production of the existing
356 biosurfactant or production of a more effective emulsifying agent that was chemically different from the
357 constitutive molecule. Bento and Gaylarde did not attempt to characterize the biosurfactant chemically.

358
359 Recently, Kebbouche-Gana et al. (2009) have isolated and characterized two, halotolerant, surfactant-
360 producing *Archaea*: *Halovivax* (strain A21) and *Haloarcula* (strain D21). Cell-free supernates of both of
361 these strains produced emulsions retained $\geq 72\%$ of their initial volume after 48h (as compared with
362 sodium dodecyl sulfate controls that retained 23.5 ± 0.8 of their initial emulsion volume after 48h).
363 These findings indicate the potential for significant bioemulsification of crude oil stored in salt domes
364 and other subterranean formations in which brines are likely to be present.

365
366 Water accumulation and bioemulsification both contribute to fuel and fuel-infrastructure
367 biodeterioration. The two most common symptoms of fuel system biodeterioration are fouling and
368 microbially influenced corrosion (O'Connor, 1981; Neihof, 1988; Watkinson, 1989).

369 370 3.2 Fuel system fouling

371
372 Fuel system fouling occurs when biomass accumulation restricts fuel flow, interferes with the operations
373 of valves, pumps or other moving parts, or causes automatic gauges to malfunction (Neihof and May,
374 1983; Passman, 1994b; IATA, 2009). The most commonly reported symptom is filter plugging (Duda et
375 al. 1999; Siegert, 2009). Increased pressure differential and flow are typically late symptoms of heavy
376 microbial contamination. However, flow restriction is a readily observed symptom, and biofilm
377 development on fuel system internal surfaces is not. Microbes plug filter media by three mechanisms.
378 In middle distillate and biodiesel fuels, in which there is likely to be sufficient water activity to support
379 proliferation, bacteria and fungi can colonize the medium. On depth-filter media, commonly used in

380 high volume systems such as shipboard fuel purifiers and jet refueling hydrant filtration units,
381 proliferation characteristically elaborates as *leopard spots*; characteristic black zones readily visible on
382 the exterior surface of the filter. When proliferation occurs on or within filter media, biopolymer
383 production typically exacerbates the rate of filter plugging. Where water activity is insufficient to
384 support microbial growth at the filter, the primary mechanism is fouling by flocs of biomass that have
385 been transported to the filter with the flowing fuel. When filter plugging occurs at fuel dispensing
386 facilities, it's a nuisance. When it occurs aboard an aircraft in flight, it's catastrophic (Rauch et al.
387 2006a). Klinksporn (2009) recently reported the increased incidence of premature (20,000 km on
388 highway use) fouling of fuel filters on diesel trucks using B-5 biodiesel. In surveys (unpublished) of fuel
389 retail sites throughout the United States, the author has observed gasoline dispenser flow rates being <
390 70% of full flow on > 60% of dispensers tested (Passman, 1994a). Passman (unpublished) has also
391 observed flow-reduction caused by plugging of component screens upstream of dispenser filters (Fig. 6).
392 It's also important to note that filter plugging can be caused by abiotic mechanisms such as metal-
393 carboxylate soap (Schumacher and Elser, 1997) and *apple jelly* (Waynick et al. 2003). Amine
394 carboxylates are commonly used as drag reducers (improving fuel flow through transport pipelines) and
395 corrosion inhibitors. Calcium and potassium ions can enter fuel from post-hydrotreatment drying beds
396 at petroleum refineries. The details of the right conditions for the phenomenon to occur have yet to be
397 fully elaborated. Under certain condition when calcium, potassium, water and amine carboxylate are
398 present in fuel, the calcium and potassium ions can displace amine radicals and form calcium and
399 potassium soaps. These soaps often look like biofilm material occluding fuel filters. Their color can
400 range from water-white and transparent to dark-brown/black. Similarly, apple jelly's appearance can
401 mimic that of biofilm on filter media. As with the mechanism for carboxylate soap formation, the
402 mechanism of apple jelly formation is not thoroughly understood. According to Waynick et al. (2003), it
403 involves the interaction of DiEGME, water and polyacrylate gel (PAG). The gel is used as the water
404 adsorbent component in final, water-removing filters used on aircraft fueling hydrants. DiEGME-
405 enriched water strips PAG from the filter and extracts polar compounds (for example carboxylates) from
406 jet fuel. Under the right conditions, a rheological, gel-like, filter plugging substance forms. The
407 formation of these non-biogenic polymeric substances illustrates a point that will be a recurring theme
408 under *Condition monitoring* below. Individual symptoms of microbial contamination can be very similar
409 to symptoms of abiotic processes.

410
411 A number of different technologies are used for tank gauging. These include impedance, capacitance,
412 manometry, mechanical, ultrasonic, radar among other technologies. Biofouling can adversely affect
413 the accuracy of gauges by altering the specific gravity of floats, tube diameter of manometric devices,
414 sonar and radar reflectance and free movement of mechanical gauges. Fouling on the surfaces of these
415 devices and on tank walls is biofilm accumulation. Biofilm chemistry and ecology have been well
416 reviewed (Morton and Surman, 1994; Costerton et al. 1995; Lewandowski, 2000 and Costerton, 2007).
417 Biofilms can be comprised of cells from a single ancestor (single OTU) or a consortium of diverse OTU.
418 Biofilm microbes are embedded in a complex, generally heterogeneous, extracellular polymeric
419 substance (EPS) matrix (Lee et al. 2005). Working with axenic *P. aeruginosa* cultures, Lee and coworkers
420 observed that both total biomass and biofilm morphology was isolate specific. As currently visualized,
421 biofilm architecture includes channels and pores which increase the overall surface area and promote
422 nutrient transport. Moreover, it appears that gene expression within biofilm communities is strikingly
423 similar to somatic cell differentiation into specialized cells during the growth of multicellular organisms.
424 Consequently, both population density (Hill and Hill, 1994; McNamara et al. 2003) and biochemical
425 activity within biofilms are orders of magnitude greater than in the bulk fluid against which they
426 interface. By extension, physicochemical conditions within biofilms are substantially different than in
427 the surrounding medium (Costerton, 2007).

428
429 In terms of their gross morphology, biofilms are in dynamic equilibrium with their surroundings. They
430 tend to be denser in environments characterized by high shear laminar or turbulent flow (for example,
431 pipelines) and less dense in quiescent environments (for example, tank walls). Mature biofilm
432 communities are continually sloughing off material (biomass flocs) that can either settle onto and
433 colonize pristine surfaces downstream of their original location, or be carried through the fuel system to
434 be trapped by fuel filters. In addition to their role in biofouling, biofilm communities contribute both
435 directly and indirectly to microbially influence corrosion (MIC).

436 437 *3.3 Microbially influenced corrosion*

438 Little and Lee (2007) open their excellent monograph on MIC by citing the 2002, U.S. Federal Highway
439 Commission's cost of corrosion study (Koch et al. 2002) which estimated that corrosion costs \$276
440 billion, and Flemming's (1996) estimate that 50% of corrosion is due to MIC to estimate that MIC in the
441 U.S. causes \$138 billion annually. According to the study, the cost of corrosion to the U. S. petroleum is
442 estimated at \$7 billion. Applying Flemming's factor, MIC damage costs the U. S. petroleum industry an
443 estimated \$3.5 billion annually. It's not unreasonable to triple that cost to estimate the damage caused
444 by MIC within the downstream petroleum industry globally. Almost invariably, MIC is associated with
445 biofilm development.

446
447 Were biofilm deposits inert, they would contribute to MIC by simply creating chemical and
448 electropotential (Galvanic cell) gradients between biofilm covered surfaces and surfaces that are
449 exposed to the bulk fluid (fuel or bottoms-water) (Beech and Gaylarde, 1999; Morton, 2003). However,
450 as noted above, biofilm communities are metabolically active. Aerobic and facultatively anaerobic
451 microbes growing at the EPS-bulk fluid interface scavenge oxygen; thereby creating an anoxic
452 environment in which sulfate-reducing bacteria and other hydrogenase-positive, obligate anaerobes can
453 thrive. Moreover, the metabolites of microbes capable of degrading hydrocarbons and other complex
454 organic molecules that are present in the fuel phase serve as nutrients for more fastidious microbes
455 with the biofilm consortium. Additionally, weak organic acids produced as microbial metabolites can
456 react with inorganic salts such as chlorides, nitrates, nitrites and sulfates to form strong inorganic acids:
457 hydrochloric, sulfuric, nitric and nitrous (Passman, 2003). Videla (2000) lists the following additional MIC
458 activities associated with biofilm consortia: production of metabolites that adversely affect the
459 protective characteristics of inorganic films, selective attack at welded areas (by iron oxidizing
460 *Gallionella*), facilitation of pitting, consumption of corrosion inhibitors, degradation of protective
461 coatings and dissolution of protective films.

462
463 McNamara et al. (2003) reported that the predominant populations that they recovered from JP-8 tank
464 sumps were bacteria and that despite low planktonic population densities; substantially denser
465 populations on sump surfaces were potentially corrosive. Corrosion cells inoculated with mixed
466 populations of *Bacillus* sp., *Kurthia* sp., *Penicillium funiculosum* and *Aureobasidium* sp. isolated from JP-8
467 tanks decreased the corrosion potential (E_{corr}) of aluminum alloy 2024 (AA2024) to 80 mV less than the
468 E_{corr} of the alloy in sterile control cells. Moreover, polarographic data demonstrated increased anodic
469 current densities in the inoculated cells, relative to the sterile controls. In contrast, Rauch et al. (2006b)
470 reported that a *Bacillus licheniformis* isolate from aircraft fuel tanks produced polyglutamate which
471 appeared to inhibit AA2024 MIC.

472
473 After isolating three fungi – *Aspergillus fumigatus*, *Hormoconis resinae* and *Candida silvicola* – from
474 Brazilian diesel fuel systems, Bento et al. (2005) evaluated them for their E_{corr} against mild steel (ASTM A
475 283-93-C). Mild steel weight loss was greatest in the microcosm inoculated with *A. fumigatus*. Like

476 McNamara et al. (2003), Bento and her co-workers' polarization curve data demonstrated that anodic
477 activity was greater in the inoculated microcosms than in sterile controls. Interestingly, a mixed culture
478 of the three fungal species was substantially less biodeteriogenic than the *A. fumigatus* alone. All of the
479 fungi produced biosurfactants. At the 2009 NACE annual meeting, Lee et al. (2009) reported that they
480 had compared biomass accumulation and MIC in high sulfur diesel (HSD; > 150 ppm S), low sulfur diesel
481 (ULSD), B-5, B-20 (both in ULSD) and B-100. The team exposed aluminum (UNS A95052), carbon steel
482 (UNS C10200) and stainless steel (UNS S30403) to fuel over distilled water (to simulate condensate
483 accumulation). Although the greatest biomass accumulation was observed in B-100 microcosms, the
484 greatest E_{corr} was in the ULSD/C10200 microcosm. The S30403 stainless steel alloy was passive (negative
485 E_{corr} values) in all microcosms. E_{corr} for A9052 was greater in ULSD than in B-100, and passive in the B-5
486 and B-25 microcosms. Interestingly, corrosion did not covary with bottoms-water pH or fuel acid
487 number.

488
489 Hill & Hill (2007) list iron, steel, stainless steel, AISI 3000 series alloys containing 8-35% nickel, aluminum
490 alloys, copper and copper alloys as materials affected by MIC. During his postdoctoral research at
491 Harvard, Gu (Gu and Gu, 2005; Gu et al. 1996; Gu et al. 1998) investigated the biodeterioration of
492 composite fiber-reinforced polymers (FRP). Gu's initial studies relied on scanning electron microscopy
493 (SEM) to demonstrate that composite materials exposed to fungal growth were readily attacked
494 regardless of polymer or fiber composition. Subsequently, Gu et al. (1998) used electrochemical
495 impedance spectroscopy to determine that both the protective polyurethane coating and underlying
496 polymer matrix were degraded when exposed to a mixed population of *P. aeruginosa*, *O. anthropii*,
497 *Alcaligenes denitrificans*, *Xanthomonas maltophilia*, and *Vibrio harveyi*. Impregnating the polyurethane
498 coating with the biocide diiodomethyl-*p*-tolylsulfone did not protect the FRP from biodeterioration.
499 Stranger-Johannessen and Norgaard (1991) observed that, contrary to the prevailing model which posits
500 that coating biodeterioration occurs when water and microbes gain access to the coating-surface
501 interstitial space, biodeteriogenic microbial communities could attack coating surfaces directly. The
502 authors reported that changes in coatings' physical and chemical properties were caused by reactions
503 with microbial metabolites. Clearly, MIC is not restricted to metal components of fuel systems.

504

505 3. 4 Infrastructure surveys

506 Most infrastructure survey work is performed on a proprietary basis. Companies with microbial
507 contamination levels that are causing economic pain are reluctant to share that information publicly.
508 Fortunately, a number of microbiological surveys have been reported. Reports on the examination of
509 fuel samples for microbial contamination date back to Myoishi's (1895) seminal paper on fungal
510 biodeterioration of gasoline. However, in this review, we'll consider only surveys published since 1980.

511

512 Hettige and Sheridan (1989) surveyed diesel storage tanks at Devonport Naval Base, Auckland, New
513 Zealand. Examining for fungal contaminants, they reported that *H. resinae*, *Penicillium corylophilum* and
514 *Paecilomyces varioti* were the dominant species recovered and that most contamination was
515 concentrated at the fuel-water interface near tank bottoms. Carlson et al. (1988) investigated microbial
516 contamination in a number of fuel storage facilities; including rock caverns, AST and UST. The number
517 of culturable aerobic bacteria in fuel samples ranged from 4 CFU L⁻¹ to 1.5 x 10³ CFU L⁻¹. The greatest
518 recoveries were from jet fuel stored in steel AST. Bottoms-water culturable aerobic populations ranged
519 from 1.2 x 10³ CFU mL⁻¹ (rock cavern bottom sediment ground water under light heating oil; winter) to
520 4.6 x 10⁶ CFU mL⁻¹ (light heating oil in UST; winter). Culturable anaerobic bacteria population densities
521 ranged from below detection limits (<1 CFU L⁻¹) in AST jet fuel samples to 1.1 x 10⁴ CFU mL⁻¹ in rock
522 cavern bottom sediment under light home heating oil. Although a number of fuel and bottoms-water
523 samples yielded culturable fungi, *H. resinae* was recovered only from light heating oil bottoms-water

524 and fuel-water mixtures. Sulfate-reducing bacteria (SRB) were detected only in rock cavern water
525 samples. Similarly, at 3rd International Conference on the Stability and Handling of Liquid Fuels, Roffey
526 and his colleagues (1988) reported that they consistently recovered SRB from bottoms-water in eight
527 rock caverns used for heavy fuel oil storage. Interestingly, although Roffey et al. screened samples for
528 the presence of hydrocarbonoclastic microbes (HCM), in six of the eight caverns they were $< 3 \text{ CFU mL}^{-1}$
529 and in the two caverns in which HCM were recovered the yields were low (0.4 CFU mL^{-1} in one cavern
530 and 3 CFU mL^{-1} in another). Maximally, HCM comprised $< 5\%$ of the culturable population. Contrast this
531 with Passman et al.'s (1979) observation that $\sim 90\%$ of aerobic heterotrophs recovered from ocean
532 water samples were HCM, and Carlson et al.'s report that of 40% of the 297 bacterial OTU that they
533 isolated could grow in jet fuel as their sole carbon source. Bryant et al. (1992) investigated the impact of
534 microbial activity on U. S. Strategic Petroleum Reserve (SPR) crude oil stored in subterranean (salt dome)
535 caverns at four sites with a total of 36 caverns. Bryant and her coworkers recovered (their tests were
536 scored as being either positive or negative) microbes in salt dome brines in 26 of 36 caverns. With one
537 exception, all of the sites with visible sludge layers ranging from "slight" to 0.4 m had culturable
538 microbes. In 9 of 16 caverns with no sludge layer, no culturable microbes were recovered. The
539 researchers concluded that there was no relationship between microbial activity and sludge
540 development. Bosecker et al. (1992) reported on their investigation of crude oil and heating oil
541 biodeterioration by indigenous microbial populations of salt cavern brines. Bosecker's team used GC to
542 demonstrate that the indigenous brine population did not degrade n-alkanes with chain lengths $\geq C_{16}$.
543 They did not analyze for lighter hydrocarbons. Noting that high bioburdens did not appear to correlate
544 with hydrocarbon degradation, this team's research seemed to corroborate the conclusions drawn from
545 the SPR study.

546
547 As part of a refinery to retail site decontamination project, Chesneau et al. (1995) completed a pilot
548 study to evaluate the efficacy of a microbicide treatment. Bottom samples from 17 of 21 terminal bulk
549 tanks yielded significant bioburdens ($\text{MPN mL}^{-1} \text{ fuel} > 10^2$, bottom-water catalase activity $> 2 \text{ psig}$ or
550 both). Similarly, 20 of 21 retail site UST were infected. Fuel grades at both terminal and retail locations
551 included 87 RON, 89 RON and 92 RON gasoline and ULSD.

552
553 Gaylarde and her co-workers have reported the results of several fuel quality surveys (Solana and
554 Gaylarde, 1995; Gaylarde et al. 1999; Bento and Gaylarde 2001). Solana and Gaylarde (1995) collected
555 166 fuel samples from aviation kerosene (jet A), DERV (diesel engine road vehicle – on-highway diesel),
556 domestic paraffin, gasoline and marine diesel bulk tanks at Petrobras' Canoas, Rio Grande de Sul
557 refinery. Although their focus was on characterizing the filamentous fungal contaminant population,
558 they recovered bacteria from all fuel grades. Although filamentous fungi were the dominant organisms
559 recovered from all fuel grades, the taxonomic profiles varied among grades. Although some have
560 contended (for example, Hill, 2008) that *H. resinae* is the dominant species infecting fuels, Solana and
561 Gaylarde were unable to recover *H. resinae* from aviation kerosene DERV or gasoline samples. Ranking
562 organisms by frequency of recovery, Solana and Gaylarde reported that in aviation kerosene *Penicillium*
563 spp. $> Aspergillus$ spp. $> A. niger = Curvularis lunatus$. In DERV the frequency ranking was *Aspergillus*
564 spp. $> Penicillium$ spp. $> A. flavus > A. fumigatus = A. terreus = C. lunatus$. The frequency rankings were
565 *Penicillium* spp. = *Aspergillus* spp. $\gg A. flavus = H. resinae$ and *C. lunatus* in domestic paraffin;
566 *Aspergillus* spp. $> Penicillium$ spp. $> A. niger > C. lunatus$ in gasoline; and *Aspergillus* spp. $> Penicillium$
567 spp. $> A. niger = A. fumigatus > C. lunatus > H. resinae$ in marine diesel.

568
569 Gaylarde et al. (1999) subsequently assessed microbial contamination in jet A, diesel and gasoline
570 throughout the Brazilian fuel-channel infrastructure. They concluded that bioburdens in gasoline tanks
571 were substantially less than in either diesel or jet A; commenting that biocontamination was greatest in

572 diesel. In contrast, Passman et al, (2003) reported high bioburdens in the majority of 55 87 RON
573 gasoline UST sampled. This apparent discrepancy may be explained by the difference in U.S. gasolines.
574 The predominant gasoline grade in Brazil is E-20. All of the UST in Passman et al.'s study contained non-
575 oxygenated, conventional gasoline. As discussed above, it's possible that ethanol functions as a
576 bioinhibitor.

577
578 Responding to an increase in the reported incidence of bus engine problems, Bento and Gaylarde (2001)
579 collected diesel samples from refinery and retail-site tanks, retail-site dispensers and bus fuel-injector
580 pumps – the primary stages of Petrobras' fuel distribution chain between refinery and end-user. Of 12
581 fungal taxa recovered, three were present at all stages of the distribution chain: *A. fumigatus*, *P. varioti*
582 and *H. resinae*. Additionally, *Penicillium* spp. and *Alternaria* spp. were recovered from retail UST and
583 buses. Bacteria – predominantly *Bacillus* spp. – were also recovered but none of the prokaryotes were
584 recovered consistently throughout the distribution chain. Bento and Gaylarde observed that most of
585 the UST held measurable bottoms-water and that bottoms-water pH levels ranged from 3 to 5. They
586 concluded that uncontrolled microbial contamination in the fuel systems was likely to have caused the
587 bus engine problems.

588
589 Rodríguez- Rodríguez et al. (2010) monitored fuel from four Costa Rican Petroleum Refinery (RECOPE)
590 terminals semiannually for two years; collecting bottom samples and samples from near the top of the
591 fuel column. In total, they tested 96 samples for culturable fungi. In bottoms-water samples, recoveries
592 ranged from < 10 CFU L⁻¹ (several 87 RON and 92 RON tanks) to 1.1 x 10⁸ CFU L⁻¹ (second sampling 2007,
593 92 RON tank at Moín). Recoveries in fuel samples ranged from < 5 CFU L⁻¹ to 8.4 x 10⁴ CFU L⁻¹. The
594 greatest fuel-phase bioburdens were found in both top and bottom fuel samples collected at the
595 Ochomogo terminal second sampling 2007. As expected, bioburdens in the aqueous phase generally
596 tended to be greater than in the fuel phase. *Penicillium* spp., representing 45.8% of the isolates were
597 the dominant OTU among 75 mold OTU identified. The ten yeast OTU were divided among *Candida* spp.
598 and *Rhodotorula* spp.

599
600
601
602 Since the aforementioned spike in microbial contamination incidents in aircraft and aircraft fueling
603 systems between 2000 and 2002, the U. S. Air Force has conducted several infrastructure surveys.
604 Having been discussed above, apropos of aviation turbine fuel biodeterioration, they will receive only
605 brief mention here in the context of survey reports. Chelgren et al. (2005) sampled five airframe wing
606 tanks. The investigators used direct PCR to characterize the jet A-1 microbial communities in the fuel
607 tanks. The predominant OTU were *Bacillus* spp., *Rhodococcus opacus*, *Clostridium* sp., *Pseudomonas* sp.,
608 *Acidovorax* sp., *Alcaligenes paradoxus*, *Aquaspirillum metamorphum*, *Burkholderia* sp., *Caulobacter*
609 *subvibroides*, *Methylobacterium* sp., *Microbacterium* sp., *Rahnella* sp. and *Staphylococcus* sp. The first
610 four taxa listed were present in all of the wing tanks. Continuing the work initiated by Chelgren et al.,
611 Rauch et al. (1996a) collected jet A fuel samples from eight commercial aircraft, and JP-8 from 17 USAF
612 aircraft at six USAF bases. Her team also collected 22 JP-8 samples from R-9 filter units, neoprene fuel
613 bladders, UST (capacity > 260,000 m³) and fueling carts at six USAF bases located outside the continental
614 U.S. (OCONUS). Rauch and her coworkers concluded that none of the OTU identified as fuel
615 contaminants were unique to fuel. Subsequently, Vangsness et al. (2007; 2009) and Brown et al. (2010)
616 continued the survey work and have now compiled a 16s ribosomal DNA (rDNA) library of 195
617 sequences for Jet A contaminants and 803 sequences for JP-8. Brown and her coworkers did not
618 compute taxonomic diversity indices for aviation fuels either by fuel grade or sample source. However,
619 they did note the relatively small degree of overlap among the three taxonomic profiles; CONUS Jet A,

620 CONUS JP-8 and OCONUS JP-8. There was a 13% overlap between CONUS Jet A and CONUS JP-8 OTU, a
621 31% overlap between CONUS and OCONUS JP-8, and an 11% overlap between CONUS Jet A and
622 OCONUS JP-8. None of these studies discussed the prevalence or abundance of OTU identified only by
623 non-cultural method, relative to culturable taxa.

624
625 The results of the surveys reviewed above provide unequivocal documentation of the prevalence of
626 microbial contamination in fuel systems ranging from multi-million m³ strategic petroleum reserve
627 storage caverns to individual vehicle tanks. The next section will address sampling, analysis and model
628 development.

629

630 **4. Factors contributing to microbial contamination, proliferation**

631 *4.1 Overview*

632 The primary factors contributing to microbial contamination and subsequent proliferation in fuel
633 systems are climate, engineering (system design), fuel chemistry, product inventory control (throughput
634 rates), housekeeping and maintenance, and antimicrobial control. The last factor will be addressed in a
635 separate section, below. This list of primary factors is presented in reverse order of actionability. Fuel
636 quality managers have no control over the weather and have little control over system design. As will
637 be seen, although there is general consensus on the macro-role of each of these factors, less is known
638 about the nuances of how these factors interact. Moreover, a clear understanding of the relationship
639 between bioburden and biodeterioration has yet to emerge (Consider, for example the work of
640 Bosecker et al. (1992) and Lee et al. (2009) presented above). When considering the factors that can be
641 controlled to reduce biodeterioration risk, a sense of context is essential. Invariably, tensions among
642 objectives exist. Stakeholders should consider the risk-benefit tradeoffs in design and operating
643 procedure decisions. The following discussion's bias toward minimizing biodeterioration risk is meant to
644 illuminate possible choices that are potentially not obvious to decision makers who are unfamiliar with
645 biodeterioration.

646

647 *4.2 Climate*

648 Water is perhaps the critical ingredient for microbial proliferation and metabolic activity in fuel systems
649 (Arnold, 1991; Colman & Miller, 1991; ASTM, 2011a). The predominant climatic variables affecting
650 water accumulation in non-marine vessel fuel systems are rainfall and dew point. Obviously, water
651 entry due to seawater ballasting eclipses the impact of water introduced by condensation at the dew
652 point, although as Hill and Hill (2008) have pointed out, heavy growth can occur in shipboard tank
653 overhead combings where condensed water, the tank surface and fuel vapors combine to create
654 conditions favorable for proliferation and consequent MIC. Similarly, the altitude excursions and the
655 range of temperatures to which aircraft fuel tanks are exposed drive water separation and condensation
656 in aircraft (IATA, 2009).

657

658 ASTM Standard E 41 (ASTM, 2010a) defines the dew point (T_d) as: "the temperature to which water
659 vapor must be reduced to obtain saturation vapor pressure, that is, 100 % relative humidity. NOTE: As
660 air is cooled, the amount of water vapor that it can hold decreases. If air is cooled sufficiently, the actual
661 water vapor pressure becomes equal to the saturation water-vapor pressure, and any further cooling
662 beyond this point will normally result in the condensation of moisture." Relative humidity (RH), in turn,
663 is a function of the ratio of the pressure of water vapor to the pressure of water vapor at the same
664 temperature (ASTM, 2008b). Consequently, the T_d is a function of both the temperature (T) and RH. For
665 example, when $T = 25^\circ$, under relatively arid conditions with $RH = 20\%$, $T_d = 2^\circ$ C. In a more humid
666 climate ($RH = 70\%$) $T_d = 19^\circ$ C. It follows then that T_d will be reached most frequently in warm, humid
667 climates. IATA (2009) provides a global map depicting a "high risk area" band covering latitudes $\sim 47^\circ$ N

668 to ~28° S. This zone also includes areas with the greatest amount of annual rainfall. Drawing on criteria
669 initially developed by Hartman et al. (1992), Passman (unpublished) has designated biodeterioration risk
670 rating criteria based on average annual rainfall (low, medium and high risk: <64 cm, 64 to 190 cm and >
671 190 cm) and number of days when T_d occurs (low, medium and high risk: <100, 100 to 200 and > 200).
672

673 Although temperature undeniably affects fuel system microbial contamination (Chung et al., 2000,
674 Passman, 2003; ASTM, 2011a), it's not unequivocally certain that it is a dominant factor. Indeed, within
675 the respective growth ranges of psychrophilic, mesophilic, and thermophilic microbes, growth rates
676 follow Arrhenius kinetics (Passman, 2003). However, MIC in the Alaska pipeline (CIC Group, 2006)
677 demonstrates that low average temperatures do not prevent fuel system biodeterioration. Thus
678 temperature is more likely to affect biodeterioration rates rather than the incidence of microbial
679 contamination.
680

681 *4.3 Engineering*

682 The primary system design issue is water accumulation. The relationship between fuel storage tank
683 design and water accumulation was discussed above, and will not be repeated here. Tank ventilation
684 subsystems also affect their susceptibility to contamination. Typically, in tanks other than floating roof
685 bulk storage tanks, air is drawn in to compensate for the vacuum that is created as fuel is drawn from
686 tanks. As Rauch et al. (2006a) demonstrated, this mechanism is reflected in the similarity between OTU
687 recovered from fuel samples and those identified in proximal soils. Instillation of air filters can mitigate
688 against moisture, particulate and microbial contamination being introduced through vents. On some
689 newer ships, ballast tanks are segregated from fuel tanks; thereby reducing fuel-water contact (DNV,
690 2008), in addition to reducing the risk of oil spills after collisions. Gasoline storage tanks typically have
691 floating roofs (Fig. 7a). These roofs are supported by the fuel column, thereby eliminating head space in
692 which explosive fuel vapors can accumulate. As shown in Fig. 7b, floating roof design includes a seal
693 between the fixed tank shell and the moving roof. Two design characteristics can increase
694 contamination risks in floating roof tanks. As fuel is drawn from the tank and the roof descends, the seal
695 has a squeegee effect; scraping rust and other contaminant from the interior surface of the tank shell
696 into the product. Unless the tank is fitted with a false roof (dome; Fig. 7c) precipitation accumulates in
697 the basin created by the roof surface and tank shell. Roof drains (Fig. 7d) are designed to draw off
698 accumulated water. Optimally the drains run to a wastewater line, but more typically they drain into
699 the product. Any design feature that increases the risk of water and other contamination entering a
700 tank, accumulating in the tank, or both, increases the biodeterioration risk (Passman, 2003).
701

702 Similarly, retail UST fill wells can be fitted with overflow valves (Fig. 8; mandatory in the U.S.). Intended
703 to be used when residual fuel drains from tank truck lines, more often, overflow valves are used to drain
704 accumulated rain and runoff water into the UST. Biodeterioration risk can be reduced substantially
705 simply by removing fill-well overflow return valves. Additional design modifications include installation
706 of water-tight wells and well covers, or moving fill and suction line fittings to water tight containers that
707 are offset from the UST (Fig. 9).
708

709 *4.4 Fuel chemistry*

710 The overview of fuel biodeterioration provided above illustrates the complexity of the impact of fuel
711 chemistry on biodegradability. It is generally recognized that FAME and alcohols increase water
712 solubility and dispersability in fuels (Affens et al. 1981; Passman et al. 2009; Shah et al. 2010). However,
713 notwithstanding increased reports of biodeterioration (Gaylarde et al. 1999), there is no general
714 agreement regarding the degree to which various FAME stocks contribute to diesel biodegradability
715 (Passman and Dobranic, 2005; Bücher et al. 2011). Similarly, there are conflicting reports on the

716 antimicrobial effect of ethanol in ethanol-blended gasoline (Solana and Gaylarde, 1995; Passman, 2009).
717 Hill and Koenig (1995) and Passman (1999) have suggested hydrotreating used to reduce fuels' sulfur
718 content also reduces the aromatic content and thereby generally enhances fuel biodegradability.
719 Passman (unpublished) has noted an increase in total dissolved solids (TDS) content from a typical 100
720 to 250 mg L⁻¹ in the 1890's to > 2 g L⁻¹ since the mid-1990's, and has speculated that this shift is due to
721 the increased water solubility of fuel additives being used to restore fuel lubricity, oxidative stability and
722 rust preventative properties that were lost after hydrotreating (Passman, 2009). It's not unlikely that
723 these additives enhance fuel biodegradability. It's axiomatic that the removal of tetraethyl lead
724 increased gasoline biodegradability (Koenig, 1991; Hill and Koenig, 1995). Auffret et al. (2009) have
725 shown that the impact of additives – either stimulating or inhibiting gasoline biodegradation – depends
726 on physicochemical conditions. Auffret's team was focusing on leaking UST site bioremediation, but the
727 same principles apply with fuel systems.

728
729 There's considerable controversy over the use of jet fuel system icing inhibitors (FSII) as antimicrobial
730 additives. Historically, 2-methoxyethanol (EGME) was the preferred FSII (Bailey and Neihof, 1976).
731 According to Neihof and Bailey, EGME also had excellent biocidal properties. However, in the late
732 1970's EGME was replaced with DiEGME because the former lowered the flash point of jet fuel. Bailey
733 and Neihof (1976) screened 2-ethoxyethanol, 2-propoxyethanol, 3-butoxyethanol, DiEGME, triethylene
734 glycol monomethyl ether (TriEGME-M), triethylene glycol monoethyl ether (TriEGME-E). In microcosm
735 tests against axenic cultures of *H. resinae*, *Gliomastix* sp., and *P. aeruginosa* and an uncharacterized
736 mixed culture of predominantly SRB, the antimicrobial performance of DiEGME, TriEGME-M and
737 TriEGME-E were roughly equivalent. Bailey and Neihof recommended DiEGME because of its favorable
738 fuel and water miscibility and surface active properties. Subsequently, DiEGME replaced EGME as the
739 primary FSII additive in jet fuel. USAF concerns over EGME toxicity provided further impetus to the
740 adoption of DiEGME as a replacement for EGME (Balster et al. 2009). However, Hettige and Sheridan
741 (1989) were unable to detect any antimicrobial performance when DiEGME was screened with a series of
742 antimicrobial pesticides.

743
744 Westbrook (2001) included DiEGME in a performance evaluation of five antimicrobial products and
745 found that it had no significant biocidal activity in JP-8. Geiss and Frazier (2001) determined that
746 DiEGME actually stimulated microbial growth in Jet A. However, Hill et al. (2005) reported that at 10%
747 to 12% (v/v) and prolonged exposure (10 to 17 days), DiEGME inhibited a culturable mixed population of
748 bacteria and fungi by ≥ 4 Log CFU mL⁻¹, relative to DiEGME-free controls. Hill et al. also reported that
749 after repeated exposure to DiEGME, the population's resistance increased, although acclimation was not
750 complete. Hill and his colleagues posited that DiEGME's antimicrobial activity was likely to be due to its
751 osmotic properties than to toxic effects.

752
753 Recently, it has been determined that DiEGME can contribute to aircraft wing tank coating failure
754 (Zabarnick et al. 2007). Balster et al. (2009) revisited DiEGME and TriEGME-M antimicrobial
755 performance. Testing FSII against pure cultures, an ATCC culture consortium (*P. aeruginosa*, *H. resinae*
756 and *Yarrowia* [formerly *Candida*] *tropicalis*) and two consortia of indigenous populations collected from
757 aircraft wing tanks, Balster's team found that antimicrobial performance was inoculum dependent. The
758 minimum effective concentration of DiEGME ranged from 15% (v/v) in the aqueous phase to >60% (v/v;
759 incomplete inhibition at that concentration). Although TriEGME-M generally provided better
760 antimicrobial performance than DiEGME, it also failed to kill-off the field consortia at 60% (v/v).
761 Coincidentally, Rabaeve et al. (2009) reported that in test soil, degradation of jet fuel amended with
762 DiEGME was 100-times as great as that of non-amended fuel. They also found that DiEGME was
763 degraded by hydrocarbonoclastic microbes, but not by non-hydrocarbonoclastic microbes.

764
765 Fuel chemistry affects its biodeterioration potential in complex ways. Based on the conflicting data in
766 the literature, it appears that physicochemical conditions and taxonomic profiles have significant
767 interaction effects on the biodegradability of fuel additives and the fuels into which these additives are
768 blended.

769 4.5 Inventory control

771 Passman (1999) drew on statistics from NPN (1998) to estimate that in the U.S. in the late 1990's, shell
772 capacity was shrinking at a rate of 7% to 11% annually while fuel consumption was growing at 3% to 5%
773 annually; creating a 10% to 16% net annual fuel distribution system increased throughput rate. This
774 translated into reduced settling times for particulates microbes and dispersed water in fuels at each
775 stage of the fuel channel (Fig. 2). Moreover, by the mid-1990's nearly all domestic, dedicated fuel
776 transport pipelines had become conduits of fungible product. Pipeline companies owned and operated
777 the transport pipelines rendering cradle-to-grave product stewardship obsolete. Distribution terminal
778 tanks received product from one or more refineries (more than 100 refineries fed product into pipelines
779 servicing the Edison NJ terminal). It was customary to separate tenders of product with a water-plug (~8
780 to 10 m³ of water) which would be directed into a mixed product or waste holding tank in order to help
781 ensure that only pure (in specification) product was delivered to designated product tanks (when the
782 water plug wasn't used, the transition phase of mixed product was delivered to a dedicated mixed
783 product tank). Historical standard operating practice (SOP) was to receive pipeline tenders to
784 designated "live" tanks from which product would not be drawn for several days; allowing contaminants
785 time to settle out of the product column. As throughput rates increased, it became increasingly common
786 for product to be drawn from live tanks as they were receiving incoming product from the pipeline.
787 Occasionally, this created conditions in which water was delivered by tank trucks for delivery to retail
788 and fleet tanks. The author has been involved in projects in which "product" delivered to retail sites had
789 a high percentage of water (> 5 m³ water in a 26 m³ delivered load). For high throughput systems,
790 effective inventory control ensures that live tanks are quarantined until contaminants have had
791 adequate time to settle out of the product.

792
793 Inventory management is also an issue for low turnover systems, such as SPR storage caverns and tanks.
794 Koenig (1995) proposed a model for product aging in which product quality at any given point in time
795 (Q_t) was a function of inherent aging susceptibility and protection factors (I_i), environmental factors (E_j)
796 and time since refining (T). In turn, I_i was a function of the refining process and chemistry of the source
797 crude oil. The primary predictors of aging vary somewhat among fuel grades but microbiology was a
798 common predictor in Koenig's model. Koenig described how the EVB used data acquisition and a
799 computer model based on the aforementioned relationships to determine that fuels stored in NATO SPR
800 facilities should be rotated so that product in the inventory was transferred to the commercial market
801 after three months in order to ensure that it remained reliably fit for use.

802
803 At all stages in the fuel distribution system, nominal criteria are set to define minimum product levels in
804 tanks. Operators recognize that water, sludge and sediment accumulate in tank bottoms.
805 Consequently inventory levels are set to minimize the risk of drawing off-specification (water and
806 sediment > 5.0 mL L⁻¹ fuel; ASTM, 2010a) fuel. The criteria vary among operators but is a function of
807 tank design (position of suction intake relative to tank bottom) and commercial concerns (maximize
808 inventory consumption without creating unacceptable risk of transferring significant contamination
809 downstream; with both *unacceptable risk* and *significant contamination* being somewhat subjective
810 terms).

811

812 *4.6 Housekeeping and maintenance*

813 Condition monitoring, on which effective housekeeping and maintenance depend, will be treated in the
814 next section. The universal mantra for fuel system housekeeping is water control. While it may be
815 impracticable to remove 100% of the water from most fuel systems, there is broad agreement that
816 frequent water removal reduces biodeterioration risk (Swift, 1988; Hill and Koenig, 1995; Chung et al.
817 2000; Siegert, 2009). Zhiping and Ji (2007) reported finding 20 cm to 30 cm water in bulk storage tanks.
818 Some operators intentionally maintain a water heel in bulk tanks putatively to buy them time to transfer
819 the fuel should the tank begin to leak. Another reason for intentionally leaving water in bulk tanks is to
820 preserve inventory. At the first signs of petroleum product comingling with water, draining operations
821 are arrested in order to prevent loss of product with the drained water. Both of these practices are
822 inimical to effective water control. At tank farms, individual tanks are connected via a network of fixed
823 pipes and gate valves. Best practice is to augment gate valves with blank flanges to prevent accidental
824 cross contamination. Where portable hoses are used, lines should be flushed to a mixed product tank
825 before and after each use, and capped at both end to minimize the risk of contamination accumulating
826 inside during storage.

827
828 Retail sites require particular attention. Too often UST pads are located in high traffic areas (figure 8a)
829 instead of traffic-free areas (figure 8b). Well covers are damaged; permitting water and dirt
830 accumulation (figure 9a; for comparison, figure 9b shows a dry spill containment well). As noted above,
831 water and dirt accumulated in spill control wells can easily find its way into the UST. All fittings should
832 be kept in good condition. Water and debris that have accumulated in spill containment wells should be
833 removed; not drained into tanks (PEI, 2005).

834
835 **5. Condition monitoring**

836 *5.1 Overview*

837 Condition monitoring is comprised of five fundamental elements: program design, sampling, testing and
838 data entry, data analysis and action guidance (Davies, 1995). In the context of this review, action
839 guidance translates into microbial contamination control. Housekeeping measures have been discussed
840 above. Decontamination practices will be reviewed in the next section. This section will focus on the
841 first four elements.

842
843 *5.2 Program design, database development and methods selection*

844 Effective condition monitoring necessarily begins with a plan. During the planning phase, risks are
845 identified and ranked (API, 2008), parameters to be monitored are identified and methodologies for
846 data capture, collation and interpretation are determined. The primary known factors contributing to
847 fuel system biodeterioration have been reviewed above. Hartman et al. (1992) designed what they
848 called an *expert system* to be used to diagnose and control microbial contamination in bulk fuel storage
849 systems. Their program was comprised of a knowledge base, inference (computational) engine and user
850 interface. The knowledge base clustered > 150 individual parameters into echeloned, nested parameter
851 clusters. For example *Engineering* was a primary category that included several subcategories, each of
852 which had one or more parameters (for example: tank roof configuration – fixed or floating; sumps:
853 number, location; tank bottom configuration: flat, convex, concave; shell interior coating: presence:
854 none, partial, full; composition: epoxy, composite). Each parameter was assigned criteria defining high,
855 medium and low risk levels. For some parameter clusters, override parameters were defined. For
856 example within the microbial contamination cluster any positive SRB test result caused the entire cluster
857 to receive a high risk rating. Similarly, a high microbial contamination level risk rating would override
858 the scores for all other categories to yield an overall high risk rating for the system. Hartman et al.'s
859 program had the flexibility to assess biodeterioration risk based on partial data sets, so that if data were

860 available only for a small number of the total number of parameters, the system could still be used to
861 compute risk. Koenig (1995) used this system to refine EVB maintenance and inventory control
862 practices. The major flaw in Hartman et al.'s expert system is that, unlike true expert systems
863 (Edmonds, 1988), its inference engine did not include algorithms for using the database to develop
864 models that could improve the reliability of the risk assessments provided at the user interface. The
865 risk ratings were determined by Hartman's coauthors, based on their professional experiences.
866 Moreover, their expert system was designed for a consolidated, relatively localized and stable
867 infrastructure; not for highly-fractionated market sectors such as fuel retail. However, the conceptual
868 thesis of developing a large relational, multivariate database was a tremendous contribution to fuel
869 system biodeterioration risk assessment and condition monitoring. The author is not aware of any
870 broad acceptance of the Hartman et al. or alternative expert system in the petroleum industry.

871
872 Since 1993, the author has used a modified data system derived from that of Hartman et al. Used for
873 client- confidential bulk and retail site biodeterioration risk assessment surveys, in many cases the risk
874 assessment data has been compared with corrective maintenance cost data. Invariably, there has been
875 a strong positive correlation between biodeterioration risk scores and corrective maintenance costs.
876

877 Data collection for root cause analysis provides a synoptic, single point-in-time data set. It provides no
878 basis for trend analysis. Trend analysis is the foundation of condition monitoring. Consequently, a
879 determination of sampling frequency is integral to program design. The author recommends that
880 testing frequency for any given parameter be set at 1/3 the time interval between likely significant
881 changes in the value of that parameter. For example, assume that a significant change in fuel-phase
882 biomass, measured as Log_{10} pg ATP mL^{-1} by ASTM D 7687 (ASTM, 2011b) is 1.0, and that it typically takes
883 six months for a 1.0 Log_{10} pg ATP mL^{-1} to occur. Based on these assumptions, ATP should be determined
884 bi-monthly. The author also recommends an echelon approach to condition monitoring. A small but
885 reliably predictive subset of parameters should be monitored routinely. As one or more of these first-
886 echelon tests trend towards a control limit, second-echelon tests should be conducted in order to
887 provide a fuller understanding of the implications of the first echelon parameter's change. Depending
888 on the type of information needed to perform a complete root cause analysis investigation, additional
889 echelons of testing might be appropriate. Typically, both test-complexity and cost increase at each
890 echelon.

891
892 The ultimate objective of any condition monitoring program is to reduce the overall operational costs.
893 Biodeterioration condition monitoring focuses on minimizing the adverse economic, operational, health
894 and environmental damage potentially caused by microbial contaminants. Although it doesn't focus on
895 microbiological issues, API RP 581 (API, 2008) provides guidance on how to develop and implement risk-
896 based inspection programs. Implicit in their expert system design, Hartman et al. (1992) have
897 recommended a series of fuel and bottoms-water physical, chemical and microbiological parameters to
898 incorporate into a condition monitoring program. ASTM D 6469 (ASTM, 2011a) identifies parameters
899 and appropriate ASTM standard test methods for condition monitoring. Table 5 lists ASTM methods and
900 practices used to quantify microbial contamination in fuel systems. The aviation industry's guide (IATA,
901 2009) recommends several non-consensus microbiological test methods including a culture method (Hill
902 et al. 1998; Hill and Hill, 2000) an ELISA (enzyme-linked immunosorbent assay) and an ATP test protocol
903 (ASTM, 2008c).

904
905 Gaylarde (1990) reviewed the microbiological detection technologies available at more than 20 years
906 ago. Significant advances have been made with most of these technologies since her review paper was
907 published. She and her colleagues (Tadeu et al. 1996) subsequently developed an *H. resinae* ELISA test

908 method capable of detecting ≥ 10 propagules mL⁻¹ fuel. Passman et al. (2003) compared the results of a
909 catalase-activity test method, a fluorescence polarization endotoxin detection method (Sloyer et al.
910 2002), an ATP test method (Passman et al. 1995), a nutrient-broth culture method, two-hour oxygen
911 demand and gross observations for 55 UST bottoms-water samples. For 49 of the 55 samples, all
912 parameters yielded the same risk scores (Table 6). Passman et al determined that there were strong
913 correlations among ATP, endotoxin and catalase data (Table 7). More recently, Geva et al. (2007)
914 compared ATP and culture data from fuel samples collected from 22 military vehicles. Within the data
915 range of 2,000 CFU molds L⁻¹ to 20,000 CFU molds L⁻¹ the correlation coefficient (r^2) between ASTM D
916 6974 (culture; ASTM, 2009c) and ASTM D7463 (ATP; ASTM 2008c) was 0.96. However when samples
917 with $> 20,000$ CFU L⁻¹ were included in the data set, $r^2 = 0.54$ and when all of the samples were included
918 – including those with $< 2,000$ CFU L⁻¹ – $r^2 = 0.25$. Geva and his coworkers concluded that D 7463 was
919 adequate as a screening tool for heavily contaminated fuel samples, but not for less contaminated
920 samples. They noted a limitation common to all AYP tests. Fungal spores are dormant and
921 consequently have $\ll 1$ fg ATP spore⁻¹. Fuel samples contaminated with spores but no vegetative cells
922 will generate below detection limit ATP results but high culture results. The spores germinate during
923 incubation in or on culture media.

924
925 The use of PCR methods to characterize contaminant microbial populations has been described above
926 (Chelgren et al. 2005; Denaro et al. 2005; Rauch et al. 2006a; Vangsness et al. 2007; Vangsness et al.
927 2009). Chelgren et al. noted that few of the OTU that they identified by direct PCR were recovered by
928 culture. Zhu et al. (2003) used PCR to characterize microbial communities involved in gas pipeline MIC.
929 The 106 rDNA sequences clustered primarily among three culturable taxa: β and γ *Proteobacteria* and
930 Gram and positive bacteria. Significantly, they also isolated 31 archaeal rDNA sequences representing
931 non-culturable (i.e.: not yet successfully cultured) *Archaea*: order I, *Methanobacteriales*; order III
932 *Methanomicrobiales*; and order IV *Methanosarcinales*. Gittel et al. (2009) also identified significant
933 numbers of *Archaea* in oilfield samples. The dominant sulfate reducing prokaryote (SRP) in the oilfield
934 samples was *Archaeoglobus*. As the *Archaea* rDNA sequence database grows, it's likely that members of
935 the *Archaea* will be found to be significant members of the fuel system biotope.

936
937 Another recently developed technology is DNA microarray analysis. Rauch et al. (2007) used the
938 technology to investigate *B. licheniformis* Dietzia sp. gene expression under two different growth
939 conditions. Comparing gene activation in JP-8 and Luria Bertani broth, Rauch and her coworkers found
940 that 16 of 26 genes activated or up-regulated only in *B. licheniformis* cells grown in JP-8, but not those
941 grown in Luria Bertani broth. Of particular note were the enzymes and proteins that were activated or
942 up-regulated which are likely to have a significant role in growth on hydrocarbons:

- 943 β -ketoacyl-acyl carrier protein reductase
- 944 Phosphotransferase system N-acetylglucosamine specific enzyme
- 945 Flagellar hook associated protein
- 946 2-component sensor histidine kinase
- 947 Transcriptional regulator Fur family protein.

948 Used in this way, DNA microarray analysis can provide insights regarding the molecular microbial
949 ecology of microbial communities in fuel systems.

950
951 White et al. (2007) examined 30 samples of contaminated fuels from various sources; performing DNA
952 microarray and PCR analysis. White and her associates identified 65 culturable OTU of which 83% were
953 Gram negative bacteria (15 *Pseudomonas* spp., 8 *Burkholderia cepacia* complex spp., 3 *Marinobacter*
954 spp. and 1 each: *Pantoea* sp. *Serratia* sp. and *Shewanella* sp. The remaining 17% of culturable OTU were
955 Gram positive bacteria (11 *Bacillus* spp., 7 *Acinetobacter* spp., 3 *Staphylococcus* spp. and 2 *Flavobacteria*

956 spp. White et al. suggested that the combined tools of PCR and DNA microarray analysis could be used
957 to fingerprint populations in order to trace downstream contamination to its source. This is an
958 interesting concept that needs to be assessed as part of a root cause analysis effort.

959
960 In a subsequent study, White et al. (2011) examined 54 fuel, bottoms-water and combined samples.
961 White's team compared culture data with denaturing gel electrophoresis (DGGE) and PCR testing.
962 Unfortunately, White and her coworkers did not employ qPCR, so they were unable to compare
963 quantitative culture and culture-independent results. However they noted that although the majority of
964 taxa detected by DGGE, PCR or both were also recovered by aerobic culture on trypticase soy agar, the
965 apparent relative abundance of different taxa was method dependent. Particularly noteworthy was the
966 effect of test method on the apparent relative abundance of *Pseudomonas* spp. A full 21% of the
967 cultured isolates were *Pseudomonas* spp. In contrast, only a single *Pseudomonas* phylotype as detected
968 in DGGE analysis of 15 fuel samples, and only 1.1% of the 16s rRNA gene V6 amplicons recovered from
969 four fuel samples. The DGGE and PCR data indicated that *Marinobacter*, *Burkholderia* and *Halomonas*
970 were the dominant taxa in these samples. Clearly, more research is needed to better understand the
971 relationships between culture and culture-independent microbiological data.

972 973 5.3 Sampling

974
975 Best practices for sampling petroleum products for quality assurance testing have been available for
976 nearly three decades (ASTM, 2006 – current version of a standard first approved in the early 1980's).
977 However, these practices do not account for the unique aspects of collecting samples intended for
978 microbiological analysis (Hill, 2003). As Hill and Hill (1995) have discussed, sampling fuels presents
979 several unique challenges. Given the inherent fire and explosion risk, the traditional microbiology lab
980 practice of heat sterilizing vessel openings and implements between each use is simply not an option.
981 Pre-sterilizing all sampling devices is likely to be impracticable. Consequently disinfectant rinses are
982 used to minimize the risk of sample contamination. Heterogeneous distribution of biomass presents a
983 second challenge. Passman et al. (2007) evaluated the vertical and horizontal variability of ATP biomass
984 in 208 L microcosms containing either 87 RON gasoline over 9.4 L microbially contaminated bottoms-
985 water. Variability among duplicate samples ranged from 0.000 to 0.133 Log₁₀ RLU (AVG 0.05±0.050
986 Log₁₀ RLU). For samples collected at 20 cm, 50 cm and 68 cm below the fuel surface, Log₁₀ RLU were
987 2.4±0.07, 2.2±0.15 and 3.2±0.09, respectively. One-way analysis of variance (ANOVA) confirmed that
988 the differences were significant ($F_{obs} = 5.584$; $F_{cirt [0.95]} = 5.14$). Duplicate samples collected at 48 cm
989 depth at the center and four cardinal points along the periphery yielded Log₁₀ RLU ranging from
990 1.54±0.03 (3 o'clock position) to 2.28±0.00 (center). For horizontal plane samples F_{obs} was 400 ($F_{cirt [0.95]}$
991 = 5.19). In the 208 L vessel, spatial separating among samples was ≤ 20 cm. In typical UST, the distance
992 between the fill-pipe opening and suction (turbine) opening is 2 to 3 m. Figure 10 shows how
993 dramatically different two samples from the same UST can be; illustrating the difficulty of obtaining a
994 representative sample. The challenge of obtained a representative sample is further exacerbated by the
995 location of access ports (gauge-wells, fill-wells, drain lines, etc.) relative to tank shells on which biomass
996 accumulates as biofilm (Chesneau, 1987, provided some photographs of the bottom of a UST showing
997 the heavy concentration of residue accumulation that had developed on the tank's wall 15° arc on either
998 side of bottom dead center). Confined space entry regulations (OSHA, 2000) require that tanks be
999 cleaned and rendered explosive and toxic gas-free before individuals are permitted to enter.
1000 Consequently, pristine samples of the residue shown in Chesneau's photographs are nearly impossible
1001 to obtain. Removable, internal components (ATG probes, suction or turbine risers, etc.) can be used as
1002 surrogates for tank wall surface samples.

1004 Recently, a consensus standard has been developed to provide best practice guidance for collecting and
1005 handling samples intended for microbiological testing (ASTM, 2008d). The Practice provides fluid,
1006 surface swab and scraping, and component sample collection, site to lab handling and chain of custody
1007 record keeping recommendations.

1008
1009 *5.4 Data analysis*

1010 Hill and Hill (1995) have noted that there is no definitive model describing the relationship between
1011 bioburden (either qualitative or quantitative) and biodeterioration. Many of the factors contributing to
1012 this problem have been covered in this review. Reliable models depend on large, multivariate systems.
1013 To compensate for inherent data error variability (test method precision, variance among replicate
1014 samples and variance among different analysts performing a given test on a given sample) replicate
1015 analyses are needed. Sokal and Rohlf (1969) provide a procedure for determining the number of
1016 replicate analyses needed to permit statistically defensible differentiation between experimental
1017 variability and variation caused by non-error factors. Despite the efforts of the Israeli Institute of
1018 Biological Research team (Hartman et al. 1992) to promote multivariate database development, the
1019 large scale, multivariate survey work needed to populate the database has yet to be initiated. Even the
1020 few moderate-scale surveys that have been cited in this review have included too few variables to
1021 support rigorous modeling. The development of consensus standard sample collection practices and
1022 test methods will facilitate data compilation among research teams only if researchers choose to use
1023 standardized protocols. Notwithstanding these issues, progress has been made in understanding at
1024 least some of the primary factors contributing to biodeterioration risk. Hartman et al.'s (1992) risk
1025 criteria provide a good starting point. As condition monitoring data are collected they should be
1026 compiled in an expert system database for both individual parameter trend analysis and factor analysis
1027 (Walkey and Welch, 2010).

1028
1029 At the end of the day, understanding the dynamics of fuel and fuel system is scientifically rewarding but
1030 commercially meaningless unless the knowledge acquired is translated into action. Although our
1031 current understanding of the details remains incomplete the petroleum industry has a sufficient history
1032 of successful contamination control on which to base action recommendations. The following section
1033 will review the contamination control.

1034
1035 **6.0 Microbial contamination control in fuel systems**

1036 *6.1 Overview*

1037 The two primary pillars of microbial contamination control are prevention and remediation. As
1038 discussed throughout this paper, prevention includes system design, water removal and good cradle to
1039 grave product stewardship. These concepts will not be reiterated here. The choice of remediation
1040 tactics is informed by the nature of the infected system, regulatory constraints and technical
1041 considerations. The balance of this review will focus on these issues.

1042
1043 *6.2 Remediation strategies; physical*

1044 At the 5th International Conference on Stability and Handling of Liquid Fuels, E. C. Hill (1995) offered a
1045 number of physical and chemical approaches to fuel tank decontamination. He also provided an
1046 analysis of the pros and cons of alternative practices. Among physical methods, he listed settling,
1047 filtration and heat treatment. The benefits of permitting fuel to stand quiescent for a period of time
1048 have been discussed above. Settling can reduce downstream transmission of water, particulates and
1049 microbes, but does little to ameliorate accumulation of active biomass on tank bottoms. Moreover, it's
1050 based on the assumption that microbes will follow Stoke's law and that their settling rate will be a
1051 function of their size and density. Although this assumption is generally valid, biofilm accumulation on

1052 tank walls suggest that settling alone will not prevent infrastructure biodeterioration. It's certainly
1053 insufficient as a remedial measure. Hill also suggests filtration as an option. Chesneau (2003) and
1054 Anderson et al. (2009) have reviewed filtration operations, describing considerations based on tank
1055 sized and configuration as well as type and extent of contamination.

1056
1057 In listing filtration, Hill includes mention of an inline magnetic device. Although Anderson et al. (2009)
1058 discussed the use of in-line magnets to remove ferromagnetic contaminants from the fuel-stream, the
1059 device mentioned by Hill is not designed to function as a filter (Barbosa-Cánova et al. 1998; Shehata,
1060 1990). In the 16 years since Hill (1995) observed that "supportive technical papers have not yet
1061 appeared in the literature" new research reports have unequivocally demonstrated antimicrobial
1062 performance by in-line magnetic devices. However, Kugele et al. (1999) observed that despite no
1063 discernable antimicrobial activity, fuel that had passed through an inline magnetic device demonstrated
1064 improved filterability. Their observations most likely reflected the particulate removal phenomenon
1065 that Anderson et al. (2009) described ten years later. Recently (Passman et al. 2011) the author
1066 reviewed the literature on non-chemical, inline, antimicrobial treatment technologies – including an in-
1067 line magnetic device – and found nothing to refute Hill's earlier observation. The other alternative
1068 technologies reviewed included ionizing radiation (γ , high-energy electron and ultraviolet), microwave,
1069 and sonication. Although each of these technologies has found application niches, they all had
1070 significant limitations apropos of fuel disinfection. The primary issues are exposure time limitations
1071 (consider the dimensions of a device needed to provide 60 sec exposure to fuel moving at a velocity of
1072 1.0 to $4.5 \text{ m}^3 \text{ min}^{-1}$) and penetration. Fuels tend to be opaque to various forms of ionizing radiation. To
1073 be effective film thickness is limited to <2 mm thick. Incorporate this consideration into the
1074 aforementioned exposure interval requirement equation. Currently available technologies remain
1075 impractical for fuel disinfection.

1076
1077 Fuel filtration can be accomplished as a means of polishing (removing water and particulates) fuel or as
1078 an integrated component of a tank cleaning process (Chesneau, 2003). AST and UST in the 3 to 60 m^3
1079 volume-range can be adequately cleaned by recirculating fuel through the tank and a filtration system at
1080 high velocity ($> 1 \text{ m}^3 \text{ min}^{-1}$). The system must have a high-velocity nozzle inside the tank so that the
1081 tank's surfaces can be pressure-washed. Additionally, precautions must be taken to prevent explosion
1082 risk due to static charge build up. This process is inadequate for heavily fouled tanks. If fuel
1083 recirculation is insufficient, then product must be removed from the tank and chemical cleaning agents
1084 or high pressure steam can be used to scour the tank's internal surfaces. It may be necessary to enter
1085 very heavily contaminated tanks and augment remote mechanical cleaning with hands-on cleaning.
1086 Confined space entry precautions (OSHA, 2000) should be followed whenever personal must enter
1087 tanks. Specific considerations for cleaning aircraft and ships' fuel tanks have been discussed by IATA
1088 (2009) and the Energy Institute (EI, 2009).

1089 *6.2 Remediation strategies; chemical*

1091 Chemical treatment implies the use of biocides; also known as microbicides or antimicrobial pesticides.
1092 Chemical products sold for use as pesticides are more strictly regulated than identical chemistries used
1093 for non-pesticidal purposes. Sodium hypochlorite illustrates this point. There are few restrictions on its
1094 sale and use when it is sold as household bleach, but when it's sold as swimming pool algacide it
1095 becomes a regulated antimicrobial pesticide. In the U.S. the use of antimicrobial pesticides is regulated
1096 under the Federal Insecticide Fungicide and Rodenticide Act (FIFRA). In Canada their use is regulated
1097 under The Pest Control Products Act (PCPA), and in the E.U. they are regulated under the Biocidal
1098 Products Directive (BPD). Biocides are restricted in their designated end-uses. A pesticide's registration

1099 document (dossier in EU parlance) specifies the applications in which the product's use is permitted as
1100 well as the permissible treatment dosage range.

1101
1102 First sold in 1965, the use of the dioxaborinane blend comprised of 2,2-oxybis-(4,4,6-trimethyl-1,3,2-
1103 dioxaborinane) + 2,2-(1-methyl-trimethylenedioxy)-bis-(4-methyl-1,3,2-dioxaborinane) (95% total active
1104 ingredient – a.i.; DOB) predates the period covered by this review. It is the microbicide product against
1105 which all microbicides are benchmarked in order to be approved for use by the U.S. military under
1106 Military Specification (MIL SPEC) MIL-S- 53021A (DOD, 1988) for a diesel fuel stabilizer additive. It was
1107 the first microbicide approved for use to treat aviation fuels and, other than FSII products, remained the
1108 only approved product until an isothiazolinone blended product (5-chloro-2-methyl-4-isothiazolin-3-one
1109 (1.15%) + 2-methyl-4-isothiazolin-3-one (0.35%); CMIT) was accepted by IATA in 2002. CMIT now one of
1110 two microbicides approved by IATA (IATA, 2009) and is also one of three microbicides currently
1111 approved under MIL-S-53021A. The third product that is approved under MIL-S-53021A is a
1112 morpholine-dinitromorpholine blend (4-(2-nitrobutyl) morpholine (~ 70%) + 4,4'-(2-ethyl-2-
1113 nitrotrimethylene)dimorpholine (~20%); NMEND). The fourth widely used fuel treatment microbicide,
1114 3,3'-methylenebis(5-methyloxazolidine) (MBO; 95-100% a.i.) has only recently received U.S. EPA
1115 registration. Consequently, its manufacturer has not yet sought MIL-S-53021A qualification.

1116
1117 Having identified the dominant fuel treatment microbicides, we now take a step back and consider the
1118 process of determining whether a microbicide is appropriate for use in fuel systems. Toler (1983)
1119 amended Rogers' and Kaplan's (1968) list of important fuel microbicide characteristics, recommending
1120 that products have the following properties:

- 1121 • Good broad-spectrum (bactericidal and fungicidal) activity
- 1122 • Chemical stability
- 1123 • No adverse effects on engine or fuel system components
- 1124 • Low ash content
- 1125 • Low environmental impact
- 1126 • Cost effectiveness
- 1127 • "Reasonable" (sic) fuel and water solubility
- 1128 • "Very high water/oil partition coefficient" (Toler, 1983)

1129
1130 As reviewed above, the microbial population of fuel systems is taxonomically diverse and includes
1131 archaea, bacteria and fungi. Consequently, a microbicide that does not exhibit broad spectrum
1132 performance will neither preserve fuel systems from infection nor disinfect contaminated systems
1133 effectively. Because microbicides are used intermittently, they are likely to be stored in-drum for
1134 prolonged periods. Optimally biocidal products should be able to tolerate at least one-year's storage
1135 under tropical conditions. Compatibility with engine components can be tested in accordance with
1136 ASTM D 4054 (ASTM, 2009a). In the U.S., products that are substantially similar to petroleum fuel (are
1137 comprised of carbon, hydrogen, oxygen, nitrogen and sulfur – CHONS) can participate as members of
1138 the American Petroleum Institute's Section 211b Research Group to obtain registration as fuel additives
1139 under 40 CFR 79, Registration of Fuels and Fuel Additives. Consequently, FIFRA registered products that
1140 are also registered under 40 CFR 79, by definition, have low ash content. Low environmental impact is
1141 an interesting concept apropos of fuel treatment. The toxicity (96h LC₅₀) of unleaded gasoline, Jet A and
1142 ULSD against the fish menhaden (*Brevoortia patronus*) is 2, 2 and 10 mg L⁻¹, respectively. The fuels are
1143 toxic in the environment. According to their manufacturers, all of the fuel treatment microbicides
1144 discussed in this paper are biodegradable. Unless product containers leak into the environment,

1145 microbicide treated fuels are unlikely to have an environmental impact that is distinguishable from
1146 untreated fuels.

1147
1148 The concept of cost effectiveness is more subjective than the other criteria on the list. Unlike fuel
1149 performance additives, microbicides are used infrequently. Also unlike performance additives that are
1150 used at $\mu\text{g kg}^{-1}$ concentrations, microbicides are typically used at mg kg^{-1} dosages. However, the
1151 treatment cost can be amortized across the total volume of fuel that passes through a system between
1152 treatments. Moreover, the interval between treatments and the volume throughput will vary
1153 tremendously among fuel systems. A product that is the most cost effective for certain applications may
1154 not be the most cost effective option for others.

1155
1156 The last two items on Toler's list are related. Water-soluble, fuel-insoluble molecules are said to have
1157 high water to fuel partition coefficients (K_p). Toler (1983) was trying to make a case for the use of water
1158 soluble (polar) microbicides. His paper and that of Elsmore and Guthrie (1988) reported the use of 2,2-
1159 bromonitro-1,3-diol (BNPD) as a fuel treatment biocide. Using a series of fuel-over-water samples, Toler
1160 added BNPD either to the fuel or water-phase. In either case, for jet A, diesel and kerosene over water,
1161 $\geq 99.4\%$ of the added BNPD partitioned into the aqueous phase. Although Toler presented this as a
1162 benefit, others (Klein, 1988; Morchat et al. 1988; Geva et al. 1992; Passman and Pohlman, 1992;
1163 Chesneau et al. 1995; Robbins and Levy, 2004) have opined that although some water solubility is
1164 desirable, K_p values between 0.5 and 80 provide the best balance between fuel and water solubility.

1165
1166 Robbins and Levy (2004) list six polar microbicides:

1167 2-bromo-2-nitropropane-1,3-diol

1168 2,2-Dibromo-3-nitrilopropionamide

1169 Glutaraldehyde + oxydiethylenebis(alkyl dimethyl ammonium chloride)

1170 Disodium ethylenebis(dithiocarbamate) + sodium dimethyldithiocarbamate

1171 Potassium dimethyldithiocarbamate

1172 1, 3, 5-Triethylhexahydro-s-triazine

1173 These products share the common attributes of low cost, short half-life and $K_p \gg 100$.

1174
1175 The arguments for using water soluble products with $K_p > 100$ are as follows. The volume of biocide
1176 needed to treat bottoms-water is substantially less than that needed to treat an entire tank of fuel.
1177 Since it is universally recognized that microbes grow in water, it's most effective to just treat the water.
1178 The first argument is valid, as far as it goes. However, a product that rapidly drops through the product
1179 to the aqueous phase is unlikely to diffuse throughout the fuel phase to reach biofilm communities in
1180 the tank shell. Moreover, unless there is a continuous bottoms-water layer, fuel insoluble products will
1181 have no mechanism to reach zones of accumulated water across the tank bottom. There is a third
1182 logical disconnect. Universally, the authors cited here recommend water removal as the first step
1183 towards reducing biodeterioration risk. Drained water is typically routed to a biological wastewater
1184 treatment system. If the microbial contaminants in the tank's bottoms-water are already acclimated to
1185 metabolize the organics in the tank's aqueous phase, they are likely to facilitate digestion in the waste
1186 treatment system. There is little value in disinfecting bottoms-water just before draining that water to
1187 waste treatment.

1188
1189 Klein (1988), Morchat et al. (1988), Passman and Pohlman (1992), Alexander (1993), Chesneau et al.
1190 (1995) and Passman et al. (2007) have evaluated NMEND in various fuel grades. Klien's tests were
1191 performed in microcosms with 4 to 1 and 1 to 1 diesel to water ratios; unrealistically high water content.
1192 The K_p for NMEND is 0.595. When used at $250 \mu\text{g L}^{-1}$ NMEND inhibited both culturability and slime

1193 formation. Although NMEND is promoted as a broad spectrum microbicide, Morchat et al. (1988)
1194 included NMEND in a comparison of the performance of six biocides against *H. resinae*, *Y. lipolytica* and
1195 *P. aeruginosa*. They did not report the biocide concentrations tested, but noted that at the dose they
1196 used, NMEND was effective against *P. aeruginosa* but not against either of the fungi. However,
1197 Alexander (1993) reported that NMEND at $270 \mu\text{L L}^{-1}$ ($\cong 250 \mu\text{g L}^{-1}$) effectively inhibited all three species
1198 and maintained pH at 7.0 (in the control pH fell to 4.0). Chesneau et al. (1994) were able to effectively
1199 disinfect 18 of 22 gasoline UST with a single $250 \mu\text{g L}^{-1}$ dose of NMEND and Passman et al. (2001)
1200 demonstrated that at $250 \mu\text{g L}^{-1}$ NMEND inhibited both growth and CARB II 87 RON gasoline for at least
1201 seven months. Recently, Keene and Browne (2011) compared the efficacy of different microbicides in a
1202 variety of fuel grades. They reported that microbicide performance varied among fuels. In their study,
1203 doses of up to $810 \mu\text{g L}^{-1}$ NMEND did not provide antimicrobial performance in eight of the nine fuel
1204 grades tested. In #6 oil, $101 \mu\text{g L}^{-1}$ inhibited growth. Keene and Browne used the same challenge
1205 species as Morchat et al. and Alexander. Using an uncharacterized mixed population, Passman et al.
1206 (2007) reported that NMEND effectively disinfected bottoms-water under 87 RON gasoline, but not
1207 under ULSD. The author has observed considerable lot to lot variation in NMEND's antimicrobial
1208 performance. This might partially explain the widely different results against the same ATCC strains
1209 obtained by different investigators. Some of the variability might also be explained by the range of fuel
1210 to water ratios used in the tests. However in studies like those reported by Keene and Browne (2011)
1211 and Passman et al. (2007), there is clearly an interaction effect with fuel. Geva et al. (1992) did not
1212 disclose the identity of the products that they tested, but at the time of their investigation there was
1213 only one single package (a blend containing fuel stabilizer and microbicide) approved under MIL-S-
1214 53021A, and the microbicidal component was NMEND. They concluded that either the NMEND had
1215 been neutralized (perhaps by the fuel stabilizer component) or that there was an interaction effect
1216 between the two ingredients that prevented NMEND from partitioning into the aqueous phase.
1217 Treatment provided no antimicrobial protection.

1218
1219 Robbins and Levy (2004) listed 10 microbicides that were effective in both the fuel and aqueous phase:
1220

- 1221 5-Chloro-2-methyl-4-isothiazolin-3-one + 2-methyl-4-isothiazolin-3-one (CMIT/MIT)
- 1222 3,5-Dimethyl-tetrahydro-1,3,5-2H-thiadiazine-2-thione (DMTT)
- 1223 1-(2-hydroxyethyl-2-alkyl(C-18)-2-imidazoline
- 1224 N,N'-methylene-bis-(5-methyl-oxazolidine) (MBO)
- 1225 Methylene bis(thiocyanate) (MBT)
- 1226 4-(2-nitrobutyl)morpholine + 4,4'-(2-ethyl-2-nitrotrimethylene) dimorpholine (NMEND)
- 1227 2,2'-oxybis(4,4,6-trimethyl-1,3,2-dioxaborinane [II, 9.11.] + 2,2-(1-methyltrimethylenedioxy)-bis-
- 1228 (4-methyl-1,3,2-dioxaborinane) (DOB)
- 1229 Polyolefin + Boric acid
- 1230 2-(Thiocyanomethylthio)benzothiazole (TCMTB) + Methylene bis(thiocyanate)(MBT)
- 1231 1,3,5-Triethylhexahydro-s-triazine

1232
1233 These products have K_p in the range that permits them to diffuse throughout the fuel phase and
1234 partition into the water phase to provide antimicrobial performance. Of the products listed only
1235 CIT/MIT, MBO, NMEND, DOB and TCMTB/MBT are used in significant commercial quantities. In their
1236 biocide comparison study, Morchat et al. (1988), included CIT/MIT, NMEND and DOB, along with
1237 DiEGME, 1,1-dimethylethylamine-2-pyridinethiol-1-oxide (DPN) and methyl-1-(butylcarbonyl)-2-
1238 benzimidazolecarbamate. They measured protein concentration as their biomass parameter. The
1239 investigators observed that DOB had no measurable inhibitory effect. Only DPN was equally effective
1240 against *P. aeruginosa*, *H. resinae* and *Y. lipolytica*. This chemistry was never commercialized for fuel use.

1241 The individual cultures were inhibited by CIT/MIT, but a mixed inoculum was not. Morchat's team
1242 replaced the aqueous phase and reinoculated the CIT/MIT, DPN and NMEND treated microcosms. Again
1243 DPN was the only treatment that inhibited protein production for >6 weeks. CIT/MIT also inhibited
1244 growth to a lesser degree, and NMEND has no residual antimicrobial effect. Keene and Browne's (2011)
1245 survey was substantially more comprehensive than the work done by Morchat et al. (1992). As noted
1246 above, Keene and Browne tested microbicide performance in nine fuel grades: B100, B20, B5, #6 fuel
1247 oil, Jet A, low sulfur diesel (LSD), 87 RON gasoline, ULSD and marine ULSD. They included eight
1248 microbicides in their performance comparison. As noted previously, for most of the antimicrobials
1249 tested, biocide performance was substantially affected by fuel type. At 1.5 $\mu\text{L a.i. L}^{-1}$, CIT/MIT was
1250 effective in bottoms-water under all of the fuels; reducing the culturable population to <100 CFU mL^{-1}
1251 within two hours. 4,4'-dimethyloxazolidine at 195 to 585 $\mu\text{L a.i. L}^{-1}$ and glutaraldehyde at 250 to 2,500
1252 $\mu\text{L a.i. L}^{-1}$ (minimum effective doses were fuel-dependent) was also effective in under all of the fuels. In
1253 contrast, neither DOB (270 $\mu\text{L a.i. L}^{-1}$) nor TCMTB/MBT ($\mu\text{L a.i. L}^{-1}$) successfully inhibited culturability in
1254 under any of the fuels.

1255
1256 As noted earlier, MBO was only approved as a fuel treatment biocide by the U.S. EPA and Health Canada
1257 in mid-2011. Consequently, it has generally not been included in performance evaluations conducted by
1258 U.S. investigators. Siegert (1995) reported that MBO's $K_p = 28$ and that at 200 $\mu\text{L a.s. (as supplied) L}^{-1}$ it
1259 effectively disinfected diesel fuel bulk storage tanks. In laboratory studies, during which Siegert
1260 compared CIT/MIT and MBO kill rates, ($V_i = \Delta \text{Log}_{10} \text{CFU mL}^{-1} \text{h}^{-1}$) against *P. aeruginosa*, MBO achieved a
1261 5 Log CFU mL^{-1} reduction in 2h ($V_i = 2.5 \text{Log}_{10} \text{CFU mL}^{-1} \text{h}^{-1}$). Although CIT/MIT also caused a 5 Log CFU
1262 mL^{-1} reduction, its V_i was 0.1 $\text{Log}_{10} \text{CFU mL}^{-1} \text{h}^{-1}$. Comparing the performance of CIT/MIT, NMEND and
1263 MBO in 208 L, 87 RON gasoline and ULSD microcosms (describe above) Passman et al. (2007) obtained
1264 similar results (Table 8). In 87 RON gasoline and ULSD, MBO's speed of kill was significantly faster than
1265 CIT/MIT's. Siegert (2009) subsequently tested MBO performance against *P. aeruginosa*, *P. putida*, *Y.*
1266 *albicans*, *Rhodotorula sp.*, *Aspergillus niger*, and *Fusarium sp.* in diesel fuel over 0.1% (v/v) water
1267 microcosms. At 200 $\mu\text{L (a.s.) L}^{-1}$, MBO reduced the CFU mL^{-1} of *Y. albicans*, *Rhodotorula sp.*, and
1268 *Fusarium sp.* by 6 $\text{Log}_{10} \text{CFU mL}^{-1}$ in 1h. It took 2h to have the same effect on the *P. aeruginosa*
1269 population and 4h to achieve similar kills against *P. putida*, *Y. albicans* and *A. niger*. Siegert was able to
1270 obtain similar kills with 50 and 100 $\mu\text{L (a.s.) L}^{-1}$ MBO but the time needed to achieve those kills was 6 to
1271 24h.

1272
1273 Most of the authors cited in this section have discussed various issues affecting fuel treatment biocide
1274 performance evaluation results. Rossmoore et al. (1988) reviewed the primary variables, including:

- 1275 • Fuel grade
- 1276 • Fuel to water ratio
- 1277 • Aqueous phase chemistry
- 1278 • Challenge population (inoculum)
- 1279 • Test environment
- 1280 • Measured parameters

1281 The effects of fuel grade, fuel-to-water ratio, and inoculum have been considered above. When
1282 possible, field studies are preferred over laboratory evaluations. However the logistic challenges of
1283 performing field studies that compare the performance of multiple microbicides in multiple fuel grades
1284 under comparable environmental and operational conditions can be insurmountable. Testing in
1285 microcosms can provide information that reasonably predicts field performance.

1286

1287 To the extent practical, microcosms should mimic anticipated field conditions. Water volume in bulk
1288 storage tanks rarely exceeds 0.5% of the total fluid volume. Rossmore et al. addressed this by using 1 L
1289 separatory funnels containing 800 mL fuel over 2 mL synthetic bottoms-water (Bushnell-Haas medium;
1290 Bushnell and Haas, 1941) to give a ratio of 0.25% water to fuel. Rossmore's concept was to set up
1291 multiple separatory funnel microcosms; sacrificing one at each sampling time. This protocol became the
1292 original ASTM E 1259 (ASTM, 1994) but was subsequently replaced in the 2005 revision (ASTM, 2010e).
1293 Given the number of unknown variables likely to affect growth, metabolic activity and biocide
1294 performance in replicate microcosms, using a different microcosm (or group of replicate microcosms) at
1295 each sampling time made it impossible to distinguish between microbicide effects and other factors.
1296 Passman et al. (2007) addressed the volume issue by using large (208 L) microcosms in which 109 L fuel
1297 rested over 4 L spring water. This setup was later integrated into ASTM E 1259.

1298
1299 Rossmore et al. selected *P. aeruginosa*, ATCC No. 33988, *H. resinae*, ATCC No. 20495, and *Candida*
1300 *tropicalis* (now *Yarrowia tropicalis*), ATCC No. 18138. The advantage of using collection cultures is that
1301 the inoculum is standardized. The disadvantage is that, as we have seen, the taxonomic profile of
1302 natural bottoms water is quite varied and it's likely that treated fuel systems may contain none of the
1303 standard test cultures. Moreover, as Roszak and Colwell (1987) have demonstrated, only a fraction of
1304 the indigenous microbial community is likely to be detected by culture methods. Investigators designing
1305 performance evaluation protocols should give consideration to using either freshly recovered,
1306 contaminated bottoms-water or a complex contaminant mixture. Passman et al. (2007) used a
1307 commercial product marketed as a septic tank rejuvenant (Rid-X, Reckitt Benckiser, Berkshire, UK).
1308 This uncharacterized mixed-population of fat, oil and grease degrading microbes, absorbed onto
1309 vermiculite, reliably proliferates in bottoms-water and degraded fuels. Several transfers of bottoms-
1310 water to fresh fuel over water microcosms were needed to develop a robust population that was free
1311 from the vermiculite carrier. Subsequently, the author has made this his standard practice when
1312 evaluating microbicide performance in microcosms.

1313
1314 Rossmore and other have used Bushnell-Haas medium to simulate bottoms-water. As Rossmore et al.
1315 (1988) put it: "Ever since the Bushnell and Haas paper..., it has been heresy not to use the mineral salts
1316 mixture prescribed by its authors." However in the next sentence, Rossmore notes that Bushnell-Haas
1317 medium is unlikely to mimic actual bottoms-water chemistry. ASTM E 1259 recommends testing actual
1318 bottoms-waters and either using indigenous water (with its microbial community), filter-sterilizing that
1319 water and using it as the microcosm bottoms-water or formulating a medium that simulates the natural
1320 water. Hill et al. (2007) added pH to Rossmore et al.'s list of critical factors affecting biocide
1321 performance.

1322
1323 The primary environmental parameters that are likely to affect microbicide performance in laboratory
1324 microcosms are oxygen availability and temperature. None of the performance evaluations reported
1325 above were done under anoxic conditions. As noted earlier, obligate anaerobes constitute a significant
1326 portion of the MIC community. It might be wise to compare microbicide relative performance under
1327 oxic and anoxic conditions. We'll discuss the interactions between microbicides and biofilms below.
1328 Here it is worth speculating that one contributing factor in biofilm resistance to biocide treatment is the
1329 reduced susceptibility of obligate anaerobes in biofilm consortia. Hill et al. (2007) have considered the
1330 effect of temperature on biocide performance. Testing CIT/MIT, DOB, DiEGME and MBO performance
1331 against mixed populations of the aforementioned standard test cultures at 4°C, 12°C, 22°C and 30°C, Hill
1332 et al. determined that the kill rate increased with increasing temperature. The antimicrobial effects of
1333 DiEGME and DOB were negligible at all temperatures. Hill et al. postulated that the temperature effect
1334 can be modeled using the equation:

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$$\Theta^{(T_2-T_1)} = T_1 \div T_2$$

Where θ is the temperature coefficient T_1 is the cooler temperature and T_2 is the warmer temperature in degrees Celcius. According to Hill et al., θ generally ranges from 1.0 (no effect) to 1.5. In this study, Hill and his colleagues reported θ values of 1.018 to 1.18 for CIT/MIT and 1.077 for MBO; demonstrating unequivocally that temperature is an important variable affecting fuel treatment microbicide performance.

The final aspect of test environment to be discussed here is relative performance against planktonic and sessile microbes. Some of the unique properties of biofilm communities have been discussed above. Morton and Surman (1994), and Stewart and Costerton (2001), considered the relative resistance of biofilm populations to biocide treatment; noting that it required substantially higher doses and exposure times to effectively eradicate biofilm communities than it did to kill-off planktonic microbes. Hill (1995), Chesneau (2003) and others have recommended that in heavily contaminated systems, physical cleaning precede microbicidal treatment. Spoering and Lewis (2001) suggested that within biofilms, phenotypic variants (persister cells) developed. According to Spoering and Lewis, persister cells were similar to spores; being metabolically dormant but highly protected (the research was done with *P. aeruginosa*). Subsequently, Roberts and Stewart (2005) developed and tested models describing persister cell accumulation in biofilms. They demonstrated that, in flow-cell microcosms, the number of persister cells increases with biofilm thickness and decreases with dilution rate. The number of persister cells per unit volume of biomass appears to approach an asymptote within 20d and can range from 0.1 to 10 % of the total biomass cell count. Recognizing that the biofilm population represents the major fuel system contaminant bioburden, evaluating biocide performance without considering the effect against biofilm communities detracts from the utility of such tests in predicating field performance.

Having taken the primary factors affecting antimicrobial performance test plan design into account, it's useful to consider the selection of analytical test methods. Most commonly, investigators rely on culture data alone. For quick screening tests, this may be sufficient, however there is likely to be value in monitoring additional parameters. For example, Morchat et al. (1988) tested for protein concentration instead of culturability. Geva et al. (2007) and Passman et al. (2007) compared culture data with ATP data. Castor et al. (1981) monitored C^{14} glutamate, C^{14} xanthan and C^{14} dodecane mineralization, protein concentration, DNA concentration and culture data to evaluate biocide efficacy in protecting xanthan gum used in tertiary oil floods. Alexander (1993) reported that the pattern of pH changed over time varied with the microbicide treatment. Recognizing that there are a variety of factors that affect microbicide performance and that the purpose of performance evaluations is to predict field behavior, there's a compelling logic to consider using multiple parameters when monitoring microcosms during biocide performance evaluations. Experimental design, whether for laboratory microcosms or field performance evaluations, always reflects either a conscious or subconscious cost-benefit analysis. Multivariate experiments are substantially more labor-intensive than single variate experiments. They also provide important information about the primary and interaction effects of critical factors. Similarly, increasing the number of monitored parameters provides data need to develop models about how the parameters covary. The resulting models can provide insights to more cost effective biodeterioration prevention strategies. However, the level of effort and costs associated with multivariate multi-parameter can be prohibitive. The tradeoffs reflect the tension between technical and business priorities.

7. Conclusions

1383 Although fuel microbiology research predated the period covered in this review by 85 years, there has
1384 been a tremendous amount of new knowledge acquired over the past 25 years. Several watershed
1385 changes have increased fuel and fuel system biodeterioration risk in the past several decades.
1386 Elimination of tetraethyl lead has made gasoline vulnerable to biodeterioration. Hydrotreatment and
1387 increased use of biodiesel have made diesel fuels more biodegradable. Chapman, 2011, reported that a
1388 PEI-sponsored root cause analysis investigation into an increased incidence of corrosion problem reports
1389 at ULSD retail facilities concluded that MIC was the primary issue). At the same time, throughput rates
1390 have grown and personnel levels have shrunk. Moreover, significant portions of the fuel distribution
1391 infrastructure are now fungible. The net effect has been increasingly weakened product stewardship.

1392
1393 The most common recommendation for minimizing biodeterioration risk is water removal. In many
1394 case, this is easier said than done. Tank, sump and drain configurations make it impossible to remove
1395 water thoroughly. The residual water, though typically considered to be insignificant from a facilities
1396 management perspective, provides habitats in which biodeteriogenic microbial communities can thrive.
1397 Incremental construction and maintenance costs are often cited as reasons for not integrating
1398 consideration of biodeterioration prevention into system design or condition monitoring practices.

1399
1400 With the advent of genomics, our understanding of the quantitative and qualitative diversity of
1401 microbial population in fuel systems is exploding. This, along with improved understanding of biofilm
1402 ecology may yield better strategies for more cost effective microbial contamination control. For now,
1403 chemical and physical cleaning in concert with microbicidal treatment provides the best control.
1404 Emergent rapid methods – particularly ATP and ELISA – testing are making it easier to obtain real-time
1405 bioburden data. These new methods augment rather than replace culture methods. In concert, they
1406 provide a better understanding of the relationship between the presence of contaminant microbes and
1407 biodeterioration. There's a need for multivariate design in both condition monitoring and laboratory
1408 testing. Without comprehensive, multivariate data bases from which to develop models, action criteria
1409 and corrective actions will be based on the recommendations of individual experts. The past decade has
1410 seen the introduction of several consensus guidance documents from industry stakeholder
1411 organizations. Despite some overlap (which, fortunately are generally in mutual agreement) each
1412 complements the others in scope. Looking forward, in the context of increased global harmonization of
1413 product specifications and regulatory approvals, consensus on product vetting procedures, best
1414 practices for condition monitoring and root cause analysis will become increasingly important.

1415
1416 Fuel treatment represents a tiny fraction (<0.1% Passman, 1995) of the total industrial microbicides
1417 market. Although the use of fuel treatment microbicides is likely to increase, new chemistries are
1418 unlikely to emerge. Dwarfed by agricultural, coatings, water treatment and household & institutional
1419 products markets, the fuel treatment market is generally treated as an afterthought; an additional
1420 market into which to sell products that have been successfully commercialized into other markets
1421 already. Increased regulatory pressure further disincent chemical manufacturers from developing
1422 products designed specifically for used in fuels. Improved water removal and non-chemical disinfection
1423 technologies are likely to become increasingly important.

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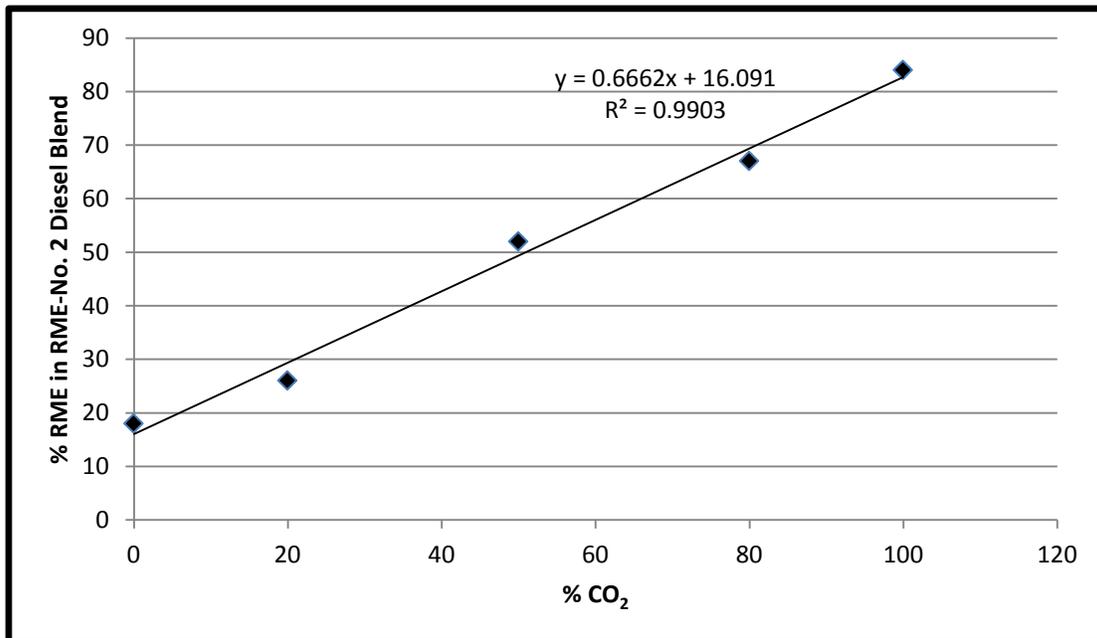
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Figure Captions:

- 2156
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2159 Fig. 1. Relationship between concentration of rapeseed methyl ester and mineralization in biodiesel
2160 blends of No. 2 diesel after 28d
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2162 Fig. 2. Fuel distribution infrastructure
2163
2164 Fig. 3. Bulk tank and deck plate configuration
2165
2166 Fig. 4. Bulk tank sump and drain line schematic
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2168 Fig. 5. Schematic of underground storage tank (UST) trim angles
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2170 Fig. 6. Dispenser filters and leak detector screens
2171
2172 Fig. 7. Bulk storage tank floating roof system
2173
2174 Fig. 8. Retail site fill-line locations relative to forecourt traffic patterns
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2176 Fig. 9. UST spill containment well without water and partially filled with surface runoff water
2177
2178 Fig. 10. 87 RON gasoline UST bottom samples from a retail site

Figure 1

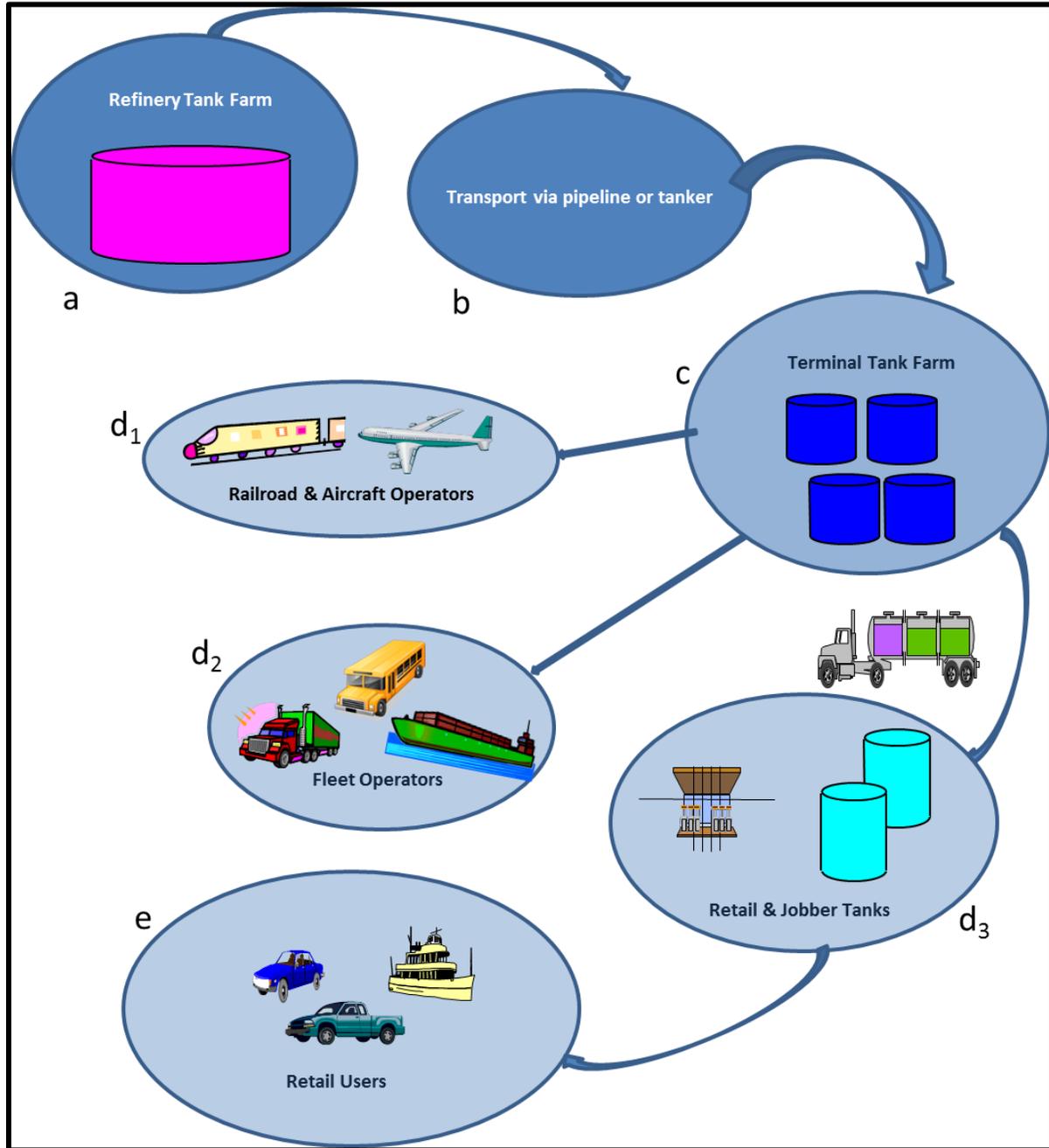
Figure 1
Relationship between concentration of rapeseed methyl ester and mineralization in biodiesel blends of No. 2 diesel after 28d



Adapted from Zhang et al. (1998).

Figure 2

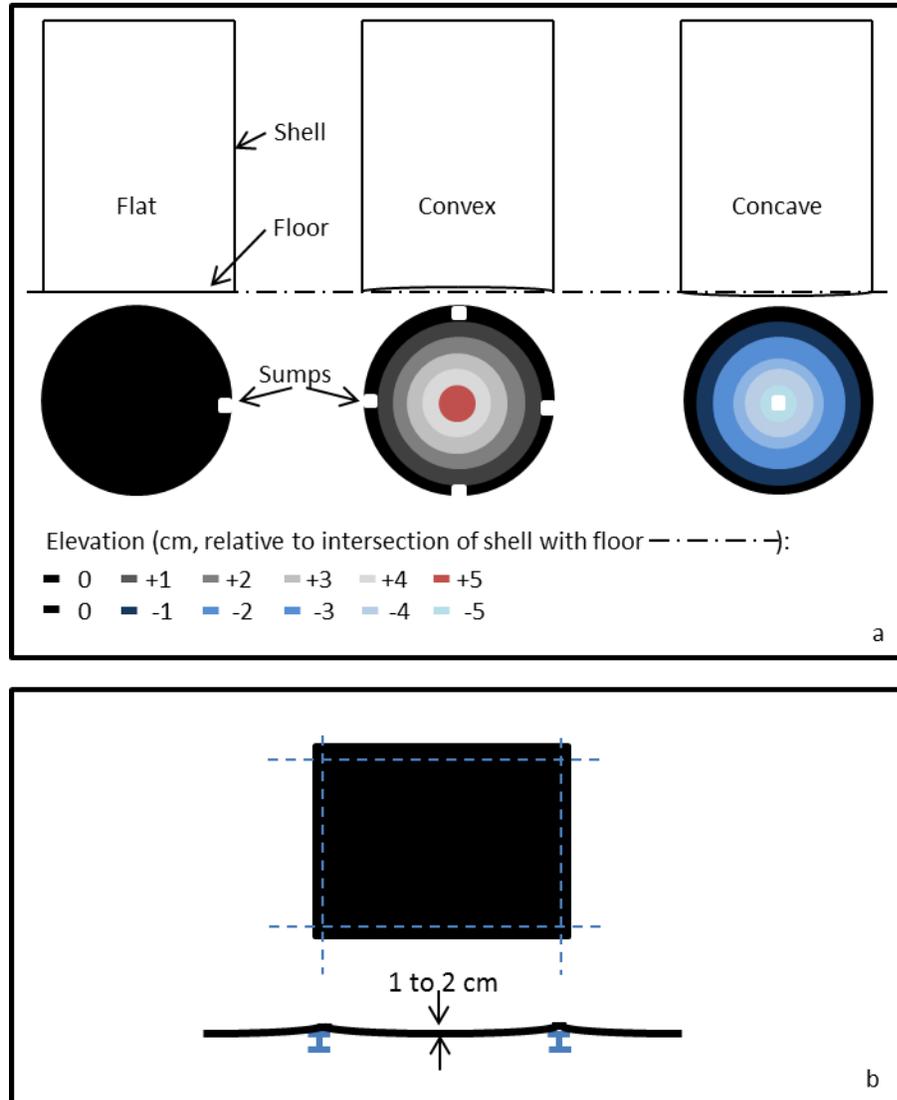
Figure 2. Fuel distribution infrastructure from refinery to engine operator.



a) refinery tank farm (tank capacity: $8,000 \text{ m}^3$ to $16,000 \text{ m}^3$); b) fuel distribution pipeline or tanker (ship, railcar or truck); c) distribution terminal (tank capacity: $4,000 \text{ m}^3$ to $8,000 \text{ m}^3$); d₁) railroad and aircraft operators (bulk tank capacities $1,000 \text{ m}^3$ to $4,000 \text{ m}^3$, plus vehicle tanks); d₂) surface and marine fleet operators (tank capacities: 40 m^3 to $4,000 \text{ m}^3$, plus vehicle/vessel tanks; d₃) jobber (tank capacity: 40 m^3 to 250 m^3) and retail (forecourt) tanks (tank capacity: 40 m^3 to 50 m^3); e) engine owner/operator not covered under d₁ or d₂ (typical tank capacity $<1 \text{ m}^3$).

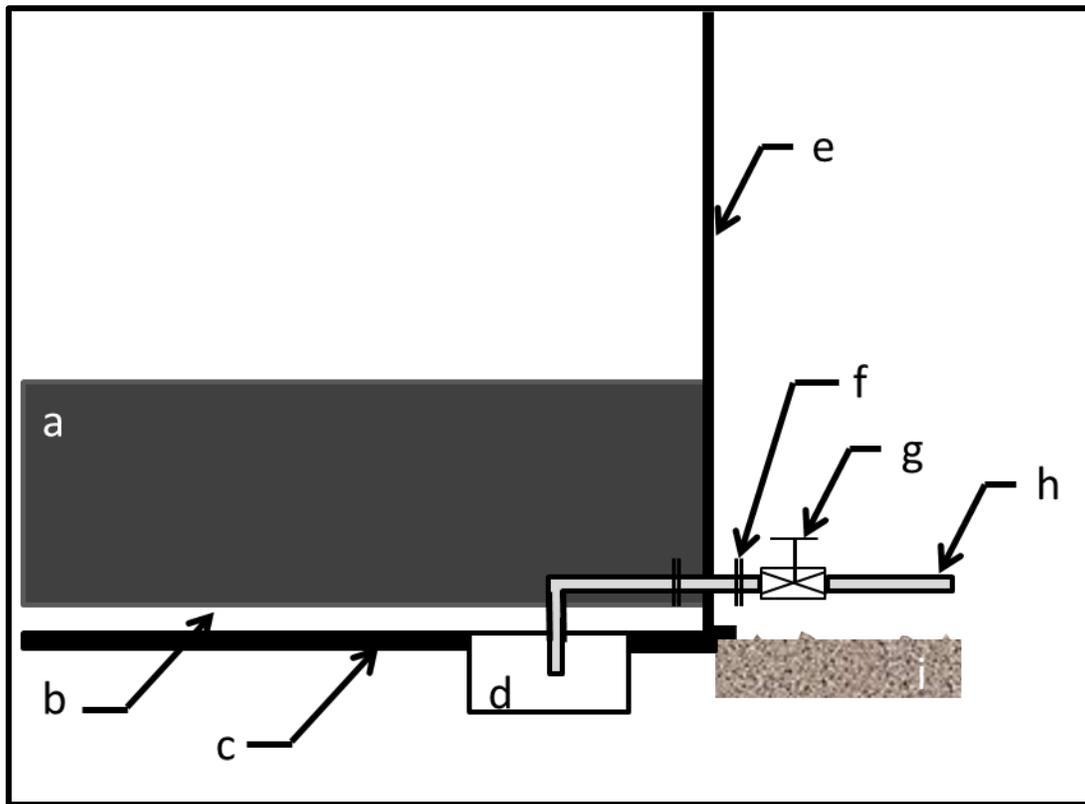
Figure 3

Figure 3
Bulk tank bottom configuration.



a) Common bulk tank bottom designs, from left to right: flat, convex and concave; showing side view and tank floor elevation schematically. Small white squares in bottom elevation drawings show typical location of sumps, from left to right: single sump near tank shell, four sumps at cardinal positions near tank shell and single sump at nominal low point in the center of the floor of a concave tank floor. b) schematic illustrating deck plate deformation caused by pressure of the hydrostatic head of the fuel column.

Figure 4
Schematic of typical bulk fuel storage tank sump and water drain.



a) fuel, b) bottoms water, c) tank floor, d) sump, e) tank shell, f) flange, g) valve, h) drain line (commonly 2.5 to 3.5 cm I.D.), i) ground. Note schematic is not to scale. Refer back to figure 3a for perspective of sump and drain location in tank, near shell. Sump is typically < 30 cm from shell; with l w h dimensions: 50 cm x 50 cm x 20 to 30 cm. Drain inlet is typically $\frac{1}{4}$ to $\frac{1}{2}$ the sump depth from the sump bottom.

Figure 5

Figure 5
Schematic of underground storage tank (UST) trim angles.

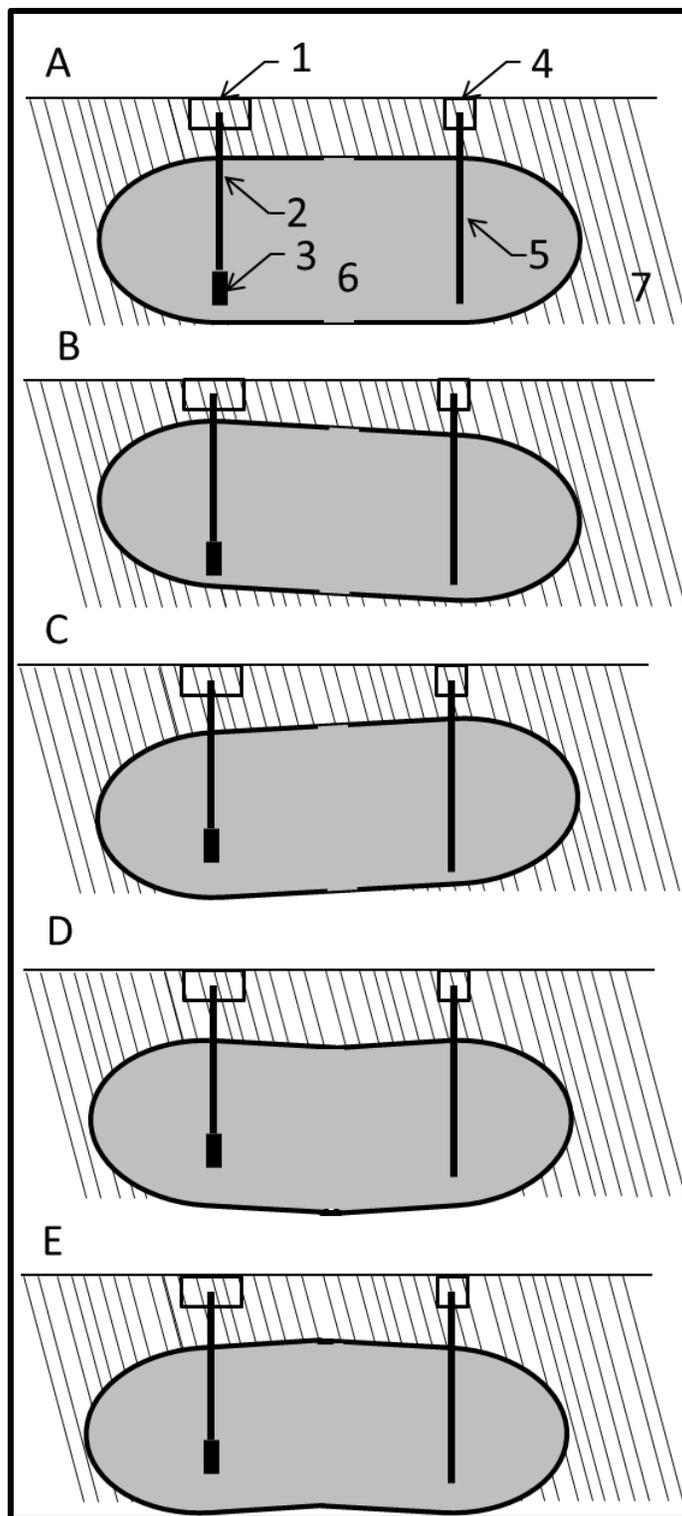


Figure 5

A. UST rests flat (0° trim): 1) spill containment bucket for distribution manifold and leak detector; 2) suction/turbine riser; 3) submerged turbine pump; 4) spill containment bucket for fill line; 5) fill line; 6) UST; 7) ground (backfill around UST). B. UST is trim by fill-end; water will tend to accumulate at this end and is accessible through the fill line. C. UST trim by the suction/turbine end; water will tend to accumulate at is likely to be undetected by normal monitoring; this end and is accessible through the turbine riser fitting after turbine riser has been removed from UST. D. UST is sagging; longitudinal center is lower than either end; water can accumulate undetected. E. UST is hogging; longitudinal center is higher than either end; water will accumulate at both ends; water at fill-end is easily accessed; water at turbine end is not.

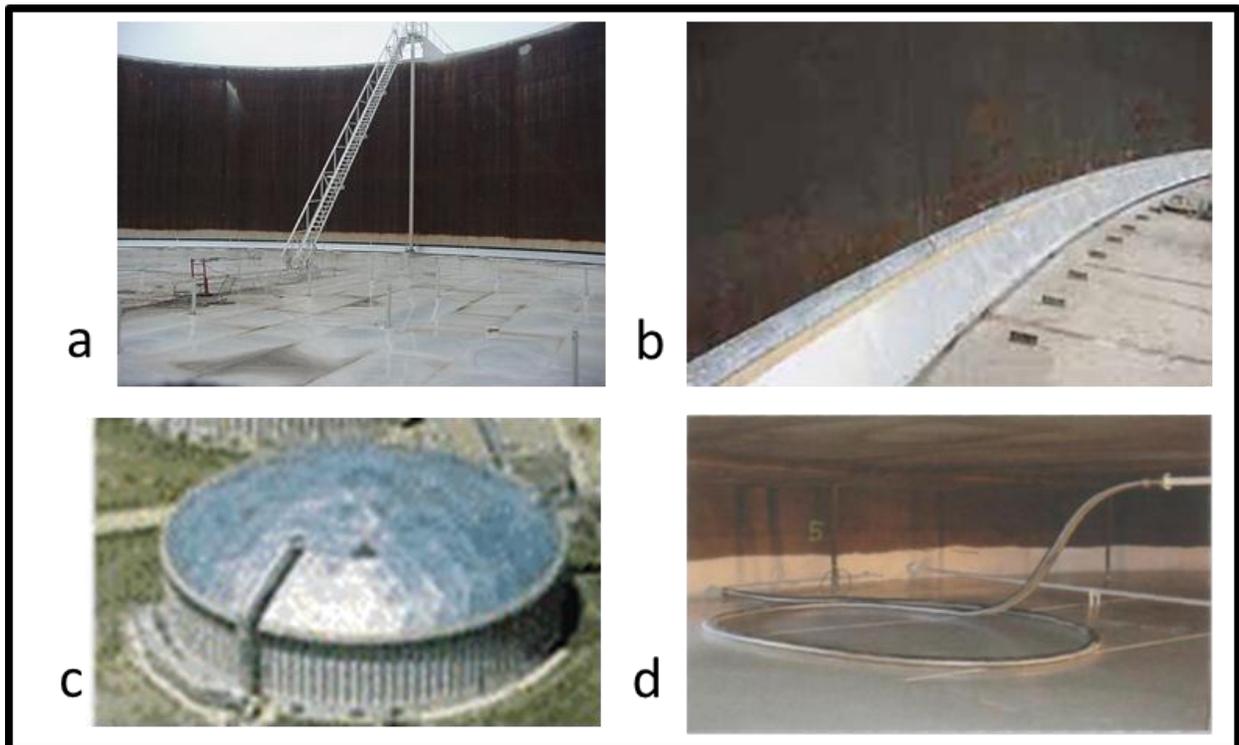
Figure 6

Figure 6
Dispenser filters and leak detector screens



a) Unfouled dispenser filter element from 87 RON gasoline retail site fuel dispenser; b) heavily fouled dispenser filter element from 87 RON gasoline retail site fuel dispenser; c) 87 RON gasoline retail system leak detector screen that has partially imploded due to accumulated rust particles on its surface; d) 87 RON gasoline retail system leak detector screen with minor accumulation of rust particles.

Figure 7
Bulk storage tank floating roof system



a) Bulk storage tank floating roof; b) Roof-shell seal; c) Dome (false-roof) covering bulk storage tank floating roof d) floating roof bulk storage tank roof drainage system; roof drains are connected to water drains near base of shell via flexible lines.

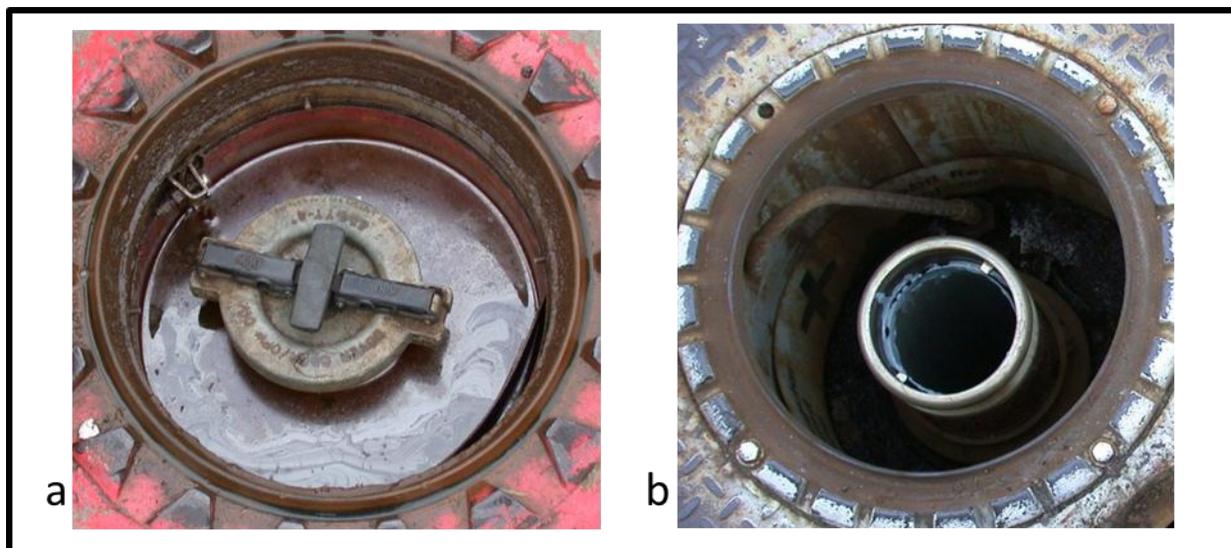
Figure 8
Retail site fill-line locations relative to forecourt traffic patterns



a) Retail site forecourt with fill-line spill containment well covers removed for condition monitoring; note dispenser islands in the background; placing well covers in a high traffic area thereby increasing the risk of well-cover damage and consequent increased water accumulation in spill containment wells; b) Retail site with fill-line wells located above and behind forecourt pavement thereby minimizing the risk of damage due to vehicular traffic over the well covers. Additionally, the elevation of the fill-line spill containment wells minimizes the likelihood of the wells being submerge under pooled water during heavy rainstorms.

Figure 9

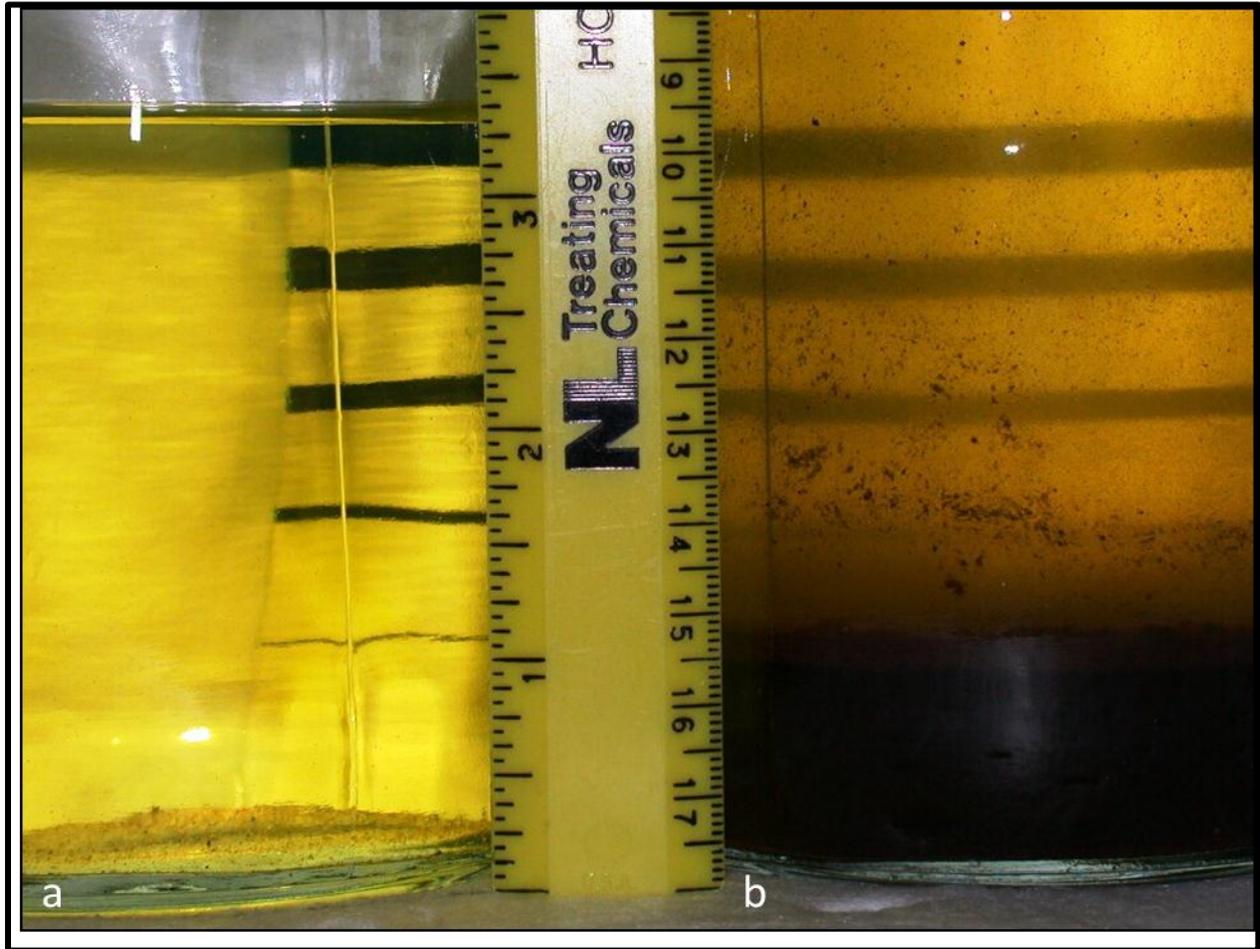
Figure 9
UST spill containment well without water and partially filled with surface runoff water



a) UST Fill-line spill containment well with water nearly level with the top of the fill line cap; b) UST Fill-line spill containment well free of surface runoff water; note drain valve levers in each spill containment well; designed to drain spilled fuel into the UST, these are routinely used to drain accumulated runoff water out of the well.

Figure 10

Figure 10
87 RON gasoline UST bottom samples from a retail site



a) Bottom sample from fill-end; fuel haze ASTM rating is 1 (clear and bright) and sample has some particulate matter that has formed an incomplete dusting of the bottom of the sample bottle; b) Bottom sample from turbine-end of the same UST; fuel haze ASTM rating is 5, sample has a definitive invert-emulsion (rag) layer between the fuel and aqueous phases, aqueous phase total dissolved solids $> 5\text{g kg}^{-1}$, some of the bottoms-material is adhering to the sample bottle walls.

Table 1

Table 1
Typical properties of petroleum fuels

Fuel Grade	Distillation Temperature Range °C ^a	90% Boiling Point °C ^b	Number of Carbon Atoms	Molecular Weight
Gas	<32		1 to 4	16 to 58
Gasoline	32 to 104	186 to 190	5 to 12	72 to 170
Kerosene	175 to 325	300 ^c	10 to 16	156 to 226
Diesel (No. 1 - 4)	157 to 232	288 to 388	15 to 22	212 to 294
Diesel (No. 5)	288 to 430	> 390	15 to >30	212 to 386
Diesel (No. 6; Bunker C)	> 400	>400	≥ 30	>386

Table 2

Table 2

Effect of microbicide treatment on biomass accumulation, metabolic activity, pH and alkalinity on microbially contaminated low sulfur diesel and coconut methyl ester microcosm aqueous phases

Microcosm	[ATP] Log ₁₀ RLU 50 µg ⁻¹ BW	% Δ D.O. 2h ⁻¹	pH	Alkalinity mg CaCO ₃ L ⁻¹
LSD, non-additized	4.7	91	6.79	1,800
LDS, additized	4.1	16	6.86	3,500
CME	1.8	4	6.21	1,500
CME + 1.5 µL L ⁻¹ CIT-MIT	2.0	1	6.33	1,000
CME, filter sterilized	0.9	0	4.70	<20

Adapted from Passman and Dobranic, 2005

Table 3

Table 3
Comparison of degree of saturation among common FAME feedstock oils

Refined Oils	Fatty Acid Composition		
	Saturated	Monounsaturated	Polyunsaturated
Coconut	85.2	6.6	1.7
Palm	45.3	41.6	8.3
Cottonseed	25.5	21.3	48.1
Wheat germ	18.8	15.9	60.7
Soy	14.5	23.2	56.5
Olive	14	69.7	11.2
Sunflower	11.9	20.2	63
Safflower	10.2	12.6	72.1
Rapeseed	5.3	64.3	24.8

Table 4

Table 4
 Comparison of fatty acid composition among common FAME feedstock oils

Feedstock	Fatty acid composition											Total (%)	Saturation level (%)
	C6:0	C8:0	C10:0	12:0	14:0	16:0	16:1	18:0	18:1	18:2	18:3		
Brown grease	-	-	-	-	1.66	22.83	3.13	12.54	42.36	12.09	0.82	95.43	37.03
Coconut	0.5	6.7	2.6	47.5	18.1	8.9	-	0.5	6.2	1.6	-	92.6	92.1
Lard	-	-	-	-	1 to 2	28 to 38	-	12 to 18	4 to 50	7 to 13	-	100	41 to 50
Palm	-	-	-	-	1.00	44.30	-	4.60	38.70	10.50	-	99.10	
Rapeseed	-	-	-	-	-	3.49	-	0.85	64.40	22.30	8.23	99.27	4.34
Soy	-	-	-	-	-	10.58	-	4.76	22.52	52.34	8.19	98.39	15.34
Soy soapstock	-	-	-	-	-	17.2	-	4.4	15.7	55.6	7.1	100	~17
Sunflower	-	-	-	-	-	6.08	-	3.26	16.93	73.73	-	100	9.34
Tallow	-	-	-	-	3 to 6	24 to 32	-	20 to 25	37 to 43	2 to 3	-	100	47 to 63
Used frying oil	-	-	-	-	-	12	-	-	53	33	1	99	~12
Yellow grease	-	-	-	-	2.43	23.24	3.79	12.96	44.32	6.97	0.67	94.38	38.63

Adapted from Knothe, 2005 and Sendzikiene et al. 2005.

Table 5

Table 5
ASTM Standards for sampling and testing fuel and fuel associated water for microbial contamination

ASTM Standard	Title
D 6469	Standard Guide for Microbial Contamination in Fuels and Fuel Systems
D 6974	Standard Practice for Enumeration of Viable Bacteria and Fungi in Liquid Fuels— Filtration and Culture Procedures
D 7463	Standard Test Method for Adenosine Triphosphate (ATP) Content of Microorganisms in Fuel, Fuel/Water Mixtures and Fuel Associated Water
D 7464	Practice for Manual Sampling of Liquid Fuels, Associated Materials and Fuel System Components for Microbiological Testing
D 7687	Standard Test Method for Measurement of Cellular Adenosine Triphosphate in Fuel, Fuel/Water Mixtures, and Fuel-Associated Water with Sample Concentration by Filtration

All standards are from ASTM International, available online at www.astm.org

Table 6
Bottom-water sample microbiology risk rating criteria

Parameter	Risk Rating		
	Low	Medium	High
Gross observations	No rag; Haze ≤ 2 ^a	No rag; Haze >2	Rag layer
2h Dissolved oxygen demand (%)	<10	10 to 50	>50
Catalase activity (psig)	<5	5 to 20	>20
Log MPN bacteria or fungi mL ⁻¹	<2	2 to 4	>4
Log pg ATP mL ⁻¹ (aqueous phase)	<2.0	2.0 to 3.0	>3.0
Sulfate reducing bacteria MPN mL ⁻¹	BDL ^b		> BDL

Adapted from Passman et al. 2003.

Table 7

Table 7

a. Comparison of polar fluorescence (VB), adenosine triphosphate (ATP) and catalase activity (catalase) data from ten bottom-water samples

Log RLU ATP	Log VB	Log Catalase
3.48	2.80	2.50
3.27	3.98	3.44
3.22	4.03	3.77
3.40	4.04	2.55
4.49	4.28	4.62
4.93	4.47	4.15
5.32	4.60	4.89
4.09	4.67	5.53
4.65	5.03	5.18
2.84	5.18	4.24

b. Covariance matrix for Log ATP, Log VB and Log Catalase data from Table 7a

	Log RLU ATP	Log VB	Log Catalase
Log RLU ATP	1.000		
Log VB	0.633	1.000	
Log Catalase	0.630	0.919	1.000

From Passman et al. 2003.

RLU – relative light units

VB – viable (culturable) bacteria

Table 8
Effect of microbicide treatment on recoverability of culturable bacteria in 87 octane gasoline and ULSD microcosms

Microbicide	Fuel Grade							
	87 RON Gasoline				ULSD			
	Log CFU mL ⁻¹		Δ CFU mL ⁻¹	V_i^a	Log CFU mL ⁻¹		Δ CFU mL ⁻¹	V_i
T ₀	T _m ^b	T ₀			T _m			
Control	5	6	1	-	7	8	1	-
CIT/MIT	5	<2	≥3	0.1	5	<2	≥4	0.06
MBO	6	<2	≥4	2.2	6	<2	≥4	0.17
NMEND	5	<2	≥3	0.1	5	7	2	-0.03

Adapted from Passman et al. 2007.

a – $V_i = \Delta \text{Log}_{10} \text{CFU mL}^{-1} \text{ h}^{-1}$

b – T_m – time (h) to maximum log reduction (CIT/MIT: 48h in gasoline; 72h in ULSD; MBO: 4h in gasoline; 48h in ULSD; NMEND: 48h in gasoline; 72h in ULSD)